



FLORIDA DEPARTMENT OF Environmental Protection

Marjory Stoneman Douglas Building
3900 Commonwealth Boulevard
Tallahassee, FL 32399

Ron DeSantis
Governor

Jeanette Nuñez
Lt. Governor

Noah Valenstein
Secretary

Memorandum

TO: INTERESTED PARTIES

FROM: Steven A. Cutshaw, Chief, Office of Park Planning 

SUBJECT: Economic Impact Assessment – Florida State Park System

DATE: October 2, 2019

Attached is the Fiscal Year 2018/2019 Economic Impact Assessment for the Florida State Park System.

The Division of Recreation and Parks has generated the annual report since 1994. Numerous models and software exist to assess economic impact. To assess the economic impact of state parks and greenways and trails on Florida's economy, the Division of Recreation and Parks uses information from the National Park Service and Visit Florida, as well as Division of Recreation and Parks' data on annual park expenditures and attendance. This report is an estimate of economic benefits in the local area around a park.

If you have questions concerning the data found in the attached report, please contact the Office of Park Planning at 850.245.3051.

SC:dpd
Attachment

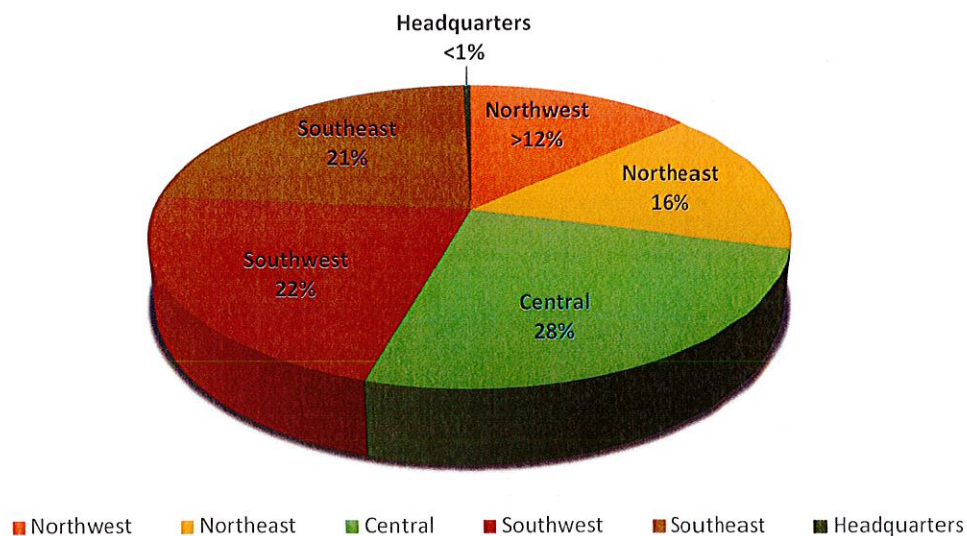
FISCAL YEAR 2018-2019 FLORIDA STATE PARK SYSTEM – ECONOMIC IMPACT ASSESSMENT

Summary of Data

Based on Fiscal Year (FY) 2018-2019 data, a total of 29,446,353 Florida residents and visitors enjoyed our award-winning system of state parks and trails. This year the estimated total economic impact of Florida State Parks is over \$2.6 Billion in direct economic impact, generating over \$176 Million in increased sales tax revenue. In addition, 37,119 jobs were supported by state park operations. The implication of this data is that for every 1,000 persons visiting a state park in Florida, the total direct impact on the local community is approximately \$85,403.

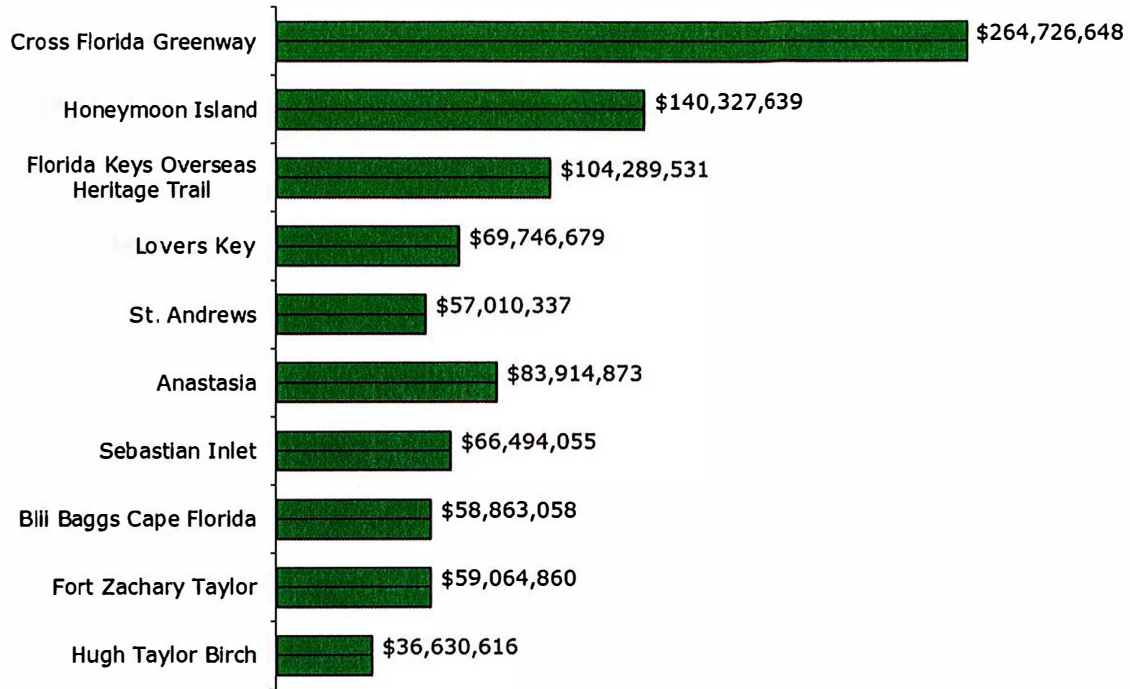
FY 2018-2019 DIRECT ECONOMIC IMPACT BY ADMINISTRATIVE UNIT			
ADMINISTRATIVE UNIT	TOTAL DIRECT IMPACT	INCREASED STATE SALES TAX	JOBS SUPPORTED
CENTRAL	\$ 737,049,085	\$ 50,085,523	10,319
CENTRAL OFFICE SUPPORT	\$ 28,057,370	\$	449
NORTHEAST	\$ 419,866,656	\$ 28,115,564	5,878
NORTHWEST	\$ 331,193,416	\$ 21,751,998	4,637
SOUTHEAST	\$ 546,364,579	\$ 36,793,861	7,649
SOUTHWEST	\$ 584,808,324	\$ 39,290,361	8,187
STATEWIDE	\$ 2,647,339,430	\$ 176,037,306	37,119

TOTAL DIRECT IMPACT BY ADMINISTRATIVE UNIT



FISCAL YEAR 2018-2019
FLORIDA STATE PARK SYSTEM – ECONOMIC IMPACT ASSESSMENT

PARKS AND TRAILS WITH GREATEST DIRECT ECONOMIC IMPACT



The ten units with the greatest direct economic impacts in the state are shown above. The economic impacts of these parks are due to many factors including: geographic location and available amenities.

FISCAL YEAR 2018-2019
FLORIDA STATE PARK SYSTEM – ECONOMIC IMPACT ASSESSMENT

Definition of Terms

1. Total Direct Economic Impact: The number of new dollars spent in a local economy by non-local park visitors and park operations.
2. Increased State Sales Tax: The estimated amount of tax dollars the state receives from park visitor expenditures.
3. Total Jobs Supported: This may be any combination of seasonal, temporary, part-time or full-time employment that adds up to 16 full-time jobs per one million dollars in total new expenditures in the local area. Source: [Thomas, C., Huber, C. & Koontz, L. 2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Fort Collins, Colorado: U.S. Geological Survey & National Park Service]
4. Park Annual Attendance: The total attendance which occurred during the 12-month FY 2018-2019. Source: DEP Bureau of Operational Services.
5. Non-Local Visitor Percentage: The percentage of visitors to a state park unit that are not from the local area. "Impact" is a measure of new dollars introduced to a community.
6. Average Per-Person Per-Day Expenditure: For the purposes of this assessment, the average per-person, per-day expenditure is defined as "the average amount that residents and non-residents traveling by automobile will spend, per-person, per-day in Florida". The spending categories include transportation, food (grocery & restaurant), and lodging. State park-specific data on this factor is not available. The information on visitor expenditures for this assessment is based on the 2018 annual data from VISIT FLORIDA.
7. FY 2018-2019 Expenditures: Total expenditures (salaries/benefits, operating expenses, and fixed capital expenditures) made by the park or administrative unit during the 12-month FY 2018-2019. Source: DEP Bureau of Finance and Accounting.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2018-2019
STATEWIDE TOTAL**

DISTRICT	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	AVERAGE PER- PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 18/19 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
DISTRICT 1	3,638,530				\$ 310,742,833		\$ 20,450,583		\$ 331,193,416	\$ 21,751,998	4,637
DISTRICT 2	4,702,985				\$ 401,650,909		\$ 18,215,747		\$ 419,866,656	\$ 28,115,564	5,878
DISTRICT 3	8,377,974				\$ 715,507,465		\$ 21,541,620		\$ 737,049,085	\$ 50,085,523	10,319
DISTRICT 4	6,572,231				\$ 561,290,873		\$ 23,517,451		\$ 584,808,324	\$ 39,290,361	8,187
DISTRICT 5	6,154,633				\$ 525,626,584		\$ 20,737,995		\$ 546,364,579	\$ 36,793,861	7,649
CENTRAL OFFICE SUPPORT	0				\$		\$ 28,057,370		\$ 28,057,370	\$	449
STATEWIDE	29,446,353				\$ 2,514,818,664		\$ 132,520,766		\$ 2,647,339,430	\$ 176,037,306	37,063

*** 16 full-time jobs per one million dollars in total new expenditures in the local area. Source: [Thomas, C., Huber, C. & Koontz, L. 2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Fort Collins, Colorado: U.S. Geological Survey & National Park Service]

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2018-2019
DISTRICT 1**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER- PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 18/19 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alfred B. Maclay Gardens	96,993	0.74	X	\$ 115.41	=	\$ 8,283,532	+	\$ 793,174	=	\$ 9,076,706	\$ 579,847	127
Bald Point	33,189	0.74	X	\$ 115.41	=	\$ 2,834,453	+	\$ 144,760	=	\$ 2,979,213	\$ 198,412	42
Big Lagoon	146,049	0.74	X	\$ 115.41	=	\$ 12,473,081	+	\$ 915,278	=	\$ 13,388,360	\$ 873,116	187
Blackwater Heritage Trail	175,244	0.74	X	\$ 115.41	=	\$ 14,966,433	+	\$ 104,057	=	\$ 15,070,491	\$ 1,047,650	211
Blackwater River	85,258	0.74	X	\$ 115.41	=	\$ 7,281,323	+	\$ 281,139	=	\$ 7,562,462	\$ 509,693	106
Camp Helen	34,444	0.74	X	\$ 115.41	=	\$ 2,941,635	+	\$ 234,713	=	\$ 3,176,350	\$ 205,914	44
Constitution Convention	2,095	0.74	X	\$ 115.41	=	\$ 178,920	+	\$ 54,044	=	\$ 232,964	\$ 12,524	3
Deer Lake	24,057	0.74	X	\$ 115.41	=	\$ 2,054,550	+	\$ 47,984	=	\$ 2,102,533	\$ 143,818	29
Dr. Julian G. Bruce St. George Island	167,146	0.74	X	\$ 115.41	=	\$ 14,274,837	+	\$ 840,921	=	\$ 15,115,757	\$ 999,239	212
Econfina River	12,093	0.74	X	\$ 115.41	=	\$ 1,032,783	+	\$ 5,375	=	\$ 1,038,159	\$ 72,295	15
Eden Gardens	35,924	0.74	X	\$ 115.41	=	\$ 3,068,032	+	\$ 118,372	=	\$ 3,186,404	\$ 214,762	45
Edward Ball Wakulla Springs	218,735	0.74	X	\$ 115.41	=	\$ 18,680,713	+	\$ 1,062,234	=	\$ 19,742,947	\$ 1,307,650	276
Falling Waters	59,390	0.74	X	\$ 115.41	=	\$ 5,072,108	+	\$ 688,710	=	\$ 5,760,818	\$ 355,048	81
Florida Caverns	44,215	0.74	X	\$ 115.41	=	\$ 3,776,111	+	\$ 756,043	=	\$ 4,532,155	\$ 264,328	63
Fred Gannon Rocky Bayou	91,652	0.74	X	\$ 115.41	=	\$ 7,827,392	+	\$ 326,713	=	\$ 8,154,105	\$ 547,917	114
Grayton Beach	212,050	0.74	X	\$ 115.41	=	\$ 18,109,791	+	\$ 1,441,733	=	\$ 19,551,524	\$ 1,267,685	274
Henderson Beach	476,296	0.74	X	\$ 115.41	=	\$ 40,677,298	+	\$ 624,694	=	\$ 41,301,991	\$ 2,847,411	578
John Gorrie Museum	4,579	0.74	X	\$ 115.41	=	\$ 391,062	+	\$ 52,122	=	\$ 443,184	\$ 27,374	6
Lake Jackson Mounds	27,788	0.74	X	\$ 115.41	=	\$ 2,373,190	+	\$ 259,571	=	\$ 2,632,760	\$ 166,123	37
Lake Talquin (includes Yellow River Bluff)	11,835	0.74	X	\$ 115.41	=	\$ 1,010,749	+	\$ 50,381	=	\$ 1,061,130	\$ 70,752	15
Letchworth-Love Mounds	7,705	0.74	X	\$ 115.41	=	\$ 658,033	+	\$ 57,092	=	\$ 715,125	\$ 46,062	10
Natural Bridge Battlefield	3,426	0.74	X	\$ 115.41	=	\$ 292,592	+	\$ 15,875	=	\$ 308,467	\$ 20,481	4
Ochlocknee River	34,548	0.74	X	\$ 115.41	=	\$ 2,950,517	+	\$ 379,981	=	\$ 3,330,497	\$ 206,536	47
Orman House	5,521	0.74	X	\$ 115.41	=	\$ 471,512	+	\$ 25,433	=	\$ 496,945	\$ 33,006	7
Perdido Key	215,257	0.74	X	\$ 115.41	=	\$ 18,383,680	+	\$ 51,809	=	\$ 18,435,488	\$ 1,286,858	258
Ponce de Leon Springs	69,063	0.74	X	\$ 115.41	=	\$ 5,898,215	+	\$ 449,558	=	\$ 6,347,774	\$ 412,875	89
San Marcos de Apalache	8,683	0.74	X	\$ 115.41	=	\$ 741,558	+	\$ 120,178	=	\$ 861,736	\$ 51,909	12
St. Andrews	650,335	0.74	X	\$ 115.41	=	\$ 55,540,820	+	\$ 1,469,517	=	\$ 57,010,337	\$ 3,887,857	798
St. Marks River Preserve	-	0.74	X	\$ 115.41	=	\$ -	+	\$ 134,416	=	\$ 134,416	\$ -	2
T.H. Stone Memorial St. Joseph	138,231	0.74	X	\$ 115.41	=	\$ 11,805,397	+	\$ 704,593	=	\$ 12,509,990	\$ 826,378	175
Tallahassee-St. Marks Historic Railroad	213,267	0.74	X	\$ 115.41	=	\$ 18,213,727	+	\$ 230,311	=	\$ 18,444,038	\$ 1,274,961	258
Tarklin Bayou	38,155	0.74	X	\$ 115.41	=	\$ 3,258,567	+	\$ 4,247	=	\$ 3,262,814	\$ 228,100	46
Three Rivers	15,653	0.74	X	\$ 115.41	=	\$ 1,336,819	+	\$ 280,220	=	\$ 1,617,039	\$ 93,577	23
Topsail Hill	252,764	0.74	X	\$ 115.41	=	\$ 21,586,905	+	\$ 2,077,510	=	\$ 23,664,415	\$ 1,511,083	331
Torreya	25,242	0.74	X	\$ 115.41	=	\$ 2,155,753	+	\$ 479,324	=	\$ 2,635,077	\$ 150,903	37
Yellow River Marsh	1,648	0.74	X	\$ 115.41	=	\$ 140,745	+	\$ 20,054	=	\$ 160,799	\$ 9,852	2
District 1 Administration								\$ 5,148,444		\$ 5,148,444		72
DISTRICT 1 TOTAL	3,638,530					\$ 310,742,833	+	\$ 20,450,583	=	\$ 331,193,416	\$ 21,751,998	4,637

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditure data is provided by Visit Florida.

***16 full-time jobs per one million dollars in total new expenditures in the local area. Source: [Thomas, C., Huber, C. & Koontz, L. 2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Fort Collins, Colorado: U.S. Geological Survey & National Park Service]

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2018-2019
DISTRICT 2**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR		AVERAGE PER- PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURES		FY 18/19 EXPENDITURES	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***				
		X	PERCENT*		X	=					=			
Amelia Island	99,485		0.74	\$	115.41	\$	8,496,357	\$	89,539	\$	8,585,896	\$	594,745	120
Big Shoals	20,320		0.74	\$	115.41	\$	1,735,397	\$	79,351	\$	1,814,748	\$	121,478	25
Big Talbot Island	337,088		0.74	\$	115.41	\$	28,786,753	\$	252,675	\$	29,039,428	\$	2,015,073	407
Cedar Key Museum	10,963		0.74	\$	115.41	\$	936,277	\$	54,441	\$	990,718	\$	65,539	14
Cedar Key Scrub	17,082		0.74	\$	115.41	\$	1,458,861	\$	-	\$	1,458,861	\$	102,120	20
Crystal River Archaeological	72,094		0.74	\$	115.41	\$	6,157,073	\$	469,323	\$	6,626,396	\$	430,995	93
Crystal River Preserve	224,678		0.74	\$	115.41	\$	19,188,265	\$	316,294	\$	19,504,559	\$	1,343,179	273
Devil's Millhopper	23,901		0.74	\$	115.41	\$	2,041,227	\$	640,806	\$	2,682,032	\$	142,886	38
Dudley Farm	11,340		0.74	\$	115.41	\$	968,475	\$	180,991	\$	1,149,466	\$	67,793	16
Ellie Schiller Homosassa Springs	316,420		0.74	\$	115.41	\$	27,023,344	\$	1,776,440	\$	28,799,784	\$	1,891,634	403
Fanning Springs	180,423		0.74	\$	115.41	\$	15,408,738	\$	280,663	\$	15,689,400	\$	1,078,612	220
Forest Capital	4,265		0.74	\$	115.41	\$	364,246	\$	83,709	\$	447,955	\$	25,497	6
Fort Clinch (includes Fernandina Plaza)	308,641		0.74	\$	115.41	\$	26,358,991	\$	945,046	\$	27,304,037	\$	1,845,129	382
Fort Cooper	69,453		0.74	\$	115.41	\$	5,931,522	\$	221,110	\$	6,152,632	\$	415,207	86
Fort George Island	77,828		0.74	\$	115.41	\$	6,646,776	\$	94,496	\$	6,741,271	\$	465,274	94
Gainesville to Hawthorne Trail	23,238		0.74	\$	115.41	\$	1,984,604	\$	-	\$	1,984,604	\$	138,922	28
George Crady Bridge Fishing Pier	274,161		0.74	\$	115.41	\$	23,414,282	\$	-	\$	23,414,282	\$	1,639,000	328
Gilchrist Blue Springs	138,015		0.74	\$	115.41	\$	11,786,950	\$	288,229	\$	12,075,179	\$	825,087	169
Ichetucknee Springs	342,776		0.74	\$	115.41	\$	29,274,236	\$	1,371,600	\$	30,645,836	\$	2,049,197	429
Ichetucknee Trace	-		0.74	\$	115.41	\$	-	\$	-	\$	-	\$	-	0
Lafayette Blue Springs	17,671		0.74	\$	115.41	\$	1,509,163	\$	318,834	\$	1,827,998	\$	105,641	26
Little Talbot Island	157,359		0.74	\$	115.41	\$	13,438,994	\$	504,995	\$	13,943,988	\$	940,730	195
Madison Blue Spring	24,558		0.74	\$	115.41	\$	2,097,337	\$	137,158	\$	2,234,495	\$	146,814	31
Manatee Springs (includes Anderson's Land	256,631		0.74	\$	115.41	\$	21,917,160	\$	678,109	\$	22,595,269	\$	1,534,201	316
Marjorie Kinnan Rawlings	16,037		0.74	\$	115.41	\$	1,369,614	\$	222,421	\$	1,592,036	\$	95,873	22
Mike Ross Gold Head Branch (excludes Sit	93,219		0.74	\$	115.41	\$	7,961,220	\$	914,051	\$	8,875,271	\$	557,285	124
Nature & Heritage Tourism Center	-		0.74	\$	115.41	\$	-	\$	-	\$	-	\$	-	0
Nature Coast Trail	104,913		0.74	\$	115.41	\$	8,959,927	\$	140,828	\$	9,100,755	\$	627,195	127
O'Leno	100,841		0.74	\$	115.41	\$	8,612,164	\$	558,826	\$	9,270,990	\$	602,851	130
Olustee Battlefield	27,451		0.74	\$	115.41	\$	2,344,409	\$	89,774	\$	2,434,182	\$	164,109	34
Palatka-Lake Butler Trail	69,813		0.74	\$	115.41	\$	5,962,268	\$	116,083	\$	6,078,351	\$	417,359	85
Paynes Prairie (includes Price's Scrub)	192,060		0.74	\$	115.41	\$	16,402,577	\$	1,219,338	\$	17,621,915	\$	1,148,180	247
Peacock Springs	11,118		0.74	\$	115.41	\$	949,515	\$	80,325	\$	1,029,840	\$	66,466	14
Pumpkin Hill Creek	27,927		0.74	\$	115.41	\$	2,385,061	\$	223,966	\$	2,609,027	\$	166,954	37
Rainbow Springs	353,764		0.74	\$	115.41	\$	30,212,648	\$	916,889	\$	31,129,537	\$	2,114,885	436
River Rise	2,451		0.74	\$	115.41	\$	209,324	\$	-	\$	209,324	\$	14,653	3
San Felasco Hammock	43,735		0.74	\$	115.41	\$	3,735,118	\$	164,793	\$	3,899,911	\$	261,458	55
Stephen Foster	81,490		0.74	\$	115.41	\$	6,959,523	\$	1,293,560	\$	8,253,084	\$	487,167	116
Suwannee River	45,465		0.74	\$	115.41	\$	3,882,866	\$	365,774	\$	4,248,639	\$	271,801	59
Suwannee River Wilderness Trail	7,160		0.74	\$	115.41	\$	611,488	\$	87,488	\$	698,976	\$	42,804	10
Troy Spring	6,450		0.74	\$	115.41	\$	550,852	\$	86,273	\$	637,125	\$	38,560	9
Waccasassa Bay	107,324		0.74	\$	115.41	\$	9,165,835	\$	139,996	\$	9,305,830	\$	641,608	130
Withlacoochee Trail	348,688		0.74	\$	115.41	\$	29,779,141	\$	154,369	\$	29,933,510	\$	2,084,540	419
Yellow Bluff Fort	1,031		0.74	\$	115.41	\$	88,051	\$	-	\$	88,051	\$	6,164	1
Yulee Sugar Mill Ruins	53,678		0.74	\$	115.41	\$	4,584,284	\$	-	\$	4,584,284	\$	320,900	64
District 2 Administration									2,557,185	\$	2,557,185	\$		36
DISTRICT 2 TOTAL	4,702,985			\$		\$	401,650,909	\$	18,215,747	\$	419,866,656	\$	28,115,564	5,878

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditure data is provided by Visit Florida.

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**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2018-2019
DISTRICT 3**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON- LOCAL VISITOR		AVERAGE PER- PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURES		FY 18/19 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***	
		X	PERCENT*		X	= IN LOCAL AREA						
A.D. Broussard Catfish Creek	1,146		0.74	\$	97,872	\$	59,416	\$	157,289	\$	6,851	2
Anastasia	967,489		0.74	\$	82,626,850	\$	1,288,023	\$	83,914,873	\$	5,783,880	1,175
Blue Spring	561,219		0.74	\$	47,930,011	\$	854,963	\$	48,784,974	\$	3,355,101	683
Bulow Creek	129,569		0.74	\$	11,065,633	\$		\$	11,065,633	\$	774,594	155
Bulow Plantation Ruins	34,263		0.74	\$	2,926,177	\$		\$	2,979,855	\$	204,832	42
Colt Creek	46,882		0.74	\$	4,003,882	\$	793,906	\$	4,797,788	\$	280,272	67
Cross Florida Greenway	3,063,265		0.74	\$	261,613,246	\$	3,113,402	\$	264,726,648	\$	18,312,927	3,706
De Leon Springs	243,825		0.74	\$	20,823,484	\$	591,163	\$	21,414,647	\$	1,457,644	300
Dunn's Creek	68,869		0.74	\$	5,881,647	\$	154,493	\$	6,036,140	\$	411,715	85
Faver-Dykes	24,593		0.74	\$	2,100,326	\$	492,136	\$	2,592,462	\$	147,023	36
Fort Mose	85,177		0.74	\$	7,274,405	\$	43,930	\$	7,318,335	\$	509,208	102
Gamble Rogers - Flagler Beach	174,844		0.74	\$	14,932,272	\$	747,643	\$	15,679,915	\$	1,045,259	220
Haw Creek	5,460		0.74	\$	466,303	\$	-	\$	466,303	\$	32,641	7
Hontoon Island	47,885		0.74	\$	4,089,542	\$	322,027	\$	4,411,569	\$	286,268	62
Indian River Lagoon	-		0.74	\$	-	\$	-	\$	-	\$	-	0
Kissimmee Prairie	33,107		0.74	\$	2,827,450	\$	810,937	\$	3,638,388	\$	197,922	51
Lake Griffin	54,317		0.74	\$	4,638,856	\$	408,107	\$	5,046,964	\$	324,720	71
Lake Kissimmee	73,495		0.74	\$	6,276,723	\$	764,598	\$	7,041,320	\$	439,371	99
Lake Louisa	169,747		0.74	\$	14,496,971	\$	862,932	\$	15,359,903	\$	1,014,788	215
Lower Wekiva River	47,920		0.74	\$	4,092,531	\$	-	\$	4,092,531	\$	286,477	57
North Peninsula	249,751		0.74	\$	21,329,585	\$	-	\$	21,329,585	\$	1,493,071	299
Okeechobee Battlefield	3,357		0.74	\$	286,699	\$	-	\$	286,699	\$	20,069	4
Palatka-St. Augustine Rail Trail	43,888		0.74	\$	3,748,184	\$	44,759	\$	3,792,944	\$	262,373	53
Ravine Gardens	201,481		0.74	\$	17,207,162	\$	652,721	\$	17,859,884	\$	1,204,501	250
Rock Springs Run	48,755		0.74	\$	4,163,843	\$	80,501	\$	4,244,344	\$	291,469	59
Sebastian Inlet	761,339		0.74	\$	65,020,939	\$	1,473,116	\$	66,494,055	\$	4,551,466	931
Silver Springs	399,644		0.74	\$	34,130,956	\$	1,775,654	\$	35,906,611	\$	2,389,167	503
St. Sebastian River	92,267		0.74	\$	7,879,916	\$	631,171	\$	8,511,087	\$	551,594	119
Tomoka (includes Addison Blockhouse)	185,884		0.74	\$	15,875,126	\$	840,673	\$	16,715,798	\$	1,111,259	234
Van Fleet Trail	27,900		0.74	\$	2,382,755	\$	27,900	\$	2,410,655	\$	166,793	34
Washington Oaks	98,654		0.74	\$	8,425,387	\$	777,621	\$	9,203,008	\$	589,777	129
Wekiwa Springs	431,982		0.74	\$	36,892,732	\$	1,287,865	\$	38,180,596	\$	2,582,491	535
District 3 Administration			0.74	\$		\$	2,578,283	\$	2,578,283	\$		36
DISTRICT 3 TOTAL	8,377,974			\$	715,507,465	\$	21,541,620	\$	737,049,085	\$	50,085,523	10,319

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditure data is provided by Visit Florida.

***16 full-time jobs per one million dollars in total new expenditures in the local area. Source: [Thomas, C., Huber, C. & Koontz, L. 2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Fort Collins, Colorado: U.S. Geological Survey & National Park Service]

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2018-2019
DISTRICT 4**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER- PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 18/19 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alafia River	120,579	0.74		\$ 115.41		\$ 10,306,397		\$ 470,000		\$ 10,776,397	\$ 721,448	151
Anclote Key	226,846	0.74		\$ 115.41		\$ 19,373,420		\$ 181,138		\$ 19,554,558	\$ 1,356,139	274
Caladesi Island	288,445	0.74		\$ 115.41		\$ 24,634,184		\$ 832,319		\$ 25,466,503	\$ 1,724,393	357
Cayo Costa	160,407	0.74		\$ 115.41		\$ 13,699,303		\$ 1,122,342		\$ 14,821,645	\$ 958,951	208
Charlotte Harbor	230,174	0.74		\$ 115.41		\$ 19,657,642		\$ 544,710		\$ 20,202,352	\$ 1,376,035	283
Cockroach Bay	-	0.74		\$ 115.41		\$ -		\$ -		\$ -	\$ -	0
Collier-Seminole	79,420	0.74		\$ 115.41		\$ 6,782,738		\$ 616,225		\$ 7,398,963	\$ 474,792	104
Dade Battlefield	28,940	0.74		\$ 115.41		\$ 2,471,574		\$ 244,155		\$ 2,715,729	\$ 173,010	38
Delnor-Wiggins Pass	539,633	0.74		\$ 115.41		\$ 46,086,493		\$ 810,272		\$ 46,896,765	\$ 3,226,055	657
Don Pedro Island	66,017	0.74		\$ 115.41		\$ 5,638,076		\$ 86,562		\$ 5,724,638	\$ 394,665	80
Egmont Key	234,591	0.74		\$ 115.41		\$ 20,034,869		\$ 65,321		\$ 20,100,190	\$ 1,402,441	281
Estero Bay	24,579	0.74		\$ 115.41		\$ 2,099,130		\$ 191,546		\$ 2,290,676	\$ 146,939	32
Fakahatchee Strand	96,454	0.74		\$ 115.41		\$ 8,237,500		\$ 524,197		\$ 8,761,697	\$ 576,625	123
Gasparilla Island	281,241	0.74		\$ 115.41		\$ 24,018,938		\$ 360,897		\$ 24,379,835	\$ 1,681,326	341
Highlands Hammock	156,412	0.74		\$ 115.41		\$ 13,358,117		\$ 818,199		\$ 14,176,315	\$ 935,068	198
Hillsborough River	221,772	0.74		\$ 115.41		\$ 18,940,083		\$ 1,160,410		\$ 20,100,493	\$ 1,325,806	281
Honeymoon Island	1,610,871	0.74		\$ 115.41		\$ 137,573,860		\$ 2,753,779		\$ 140,327,639	\$ 9,630,170	1,965
J. P. Benjamin - Gamble Plantation	73,068	0.74		\$ 115.41		\$ 6,240,256		\$ 319,531		\$ 6,559,787	\$ 436,818	92
Korshan	128,067	0.74		\$ 115.41		\$ 10,937,357		\$ 687,371		\$ 11,624,728	\$ 765,615	163
Lake June-in-Winter Scrub	4,987	0.74		\$ 115.41		\$ 425,907		\$ 66,417		\$ 492,323	\$ 29,813	7
Lake Manatee	61,876	0.74		\$ 115.41		\$ 5,284,421		\$ 412,757		\$ 5,697,178	\$ 369,909	80
Little Manatee River	58,931	0.74		\$ 115.41		\$ 5,032,908		\$ 446,913		\$ 5,479,820	\$ 352,304	77
Lovers Key	806,978	0.74		\$ 115.41		\$ 68,918,665		\$ 828,014		\$ 69,746,679	\$ 4,824,307	976
Madira Bickel Mound	7,567	0.74		\$ 115.41		\$ 646,248		\$ -		\$ 646,248	\$ 45,237	9
Mound Key	2,445	0.74		\$ 115.41		\$ 208,811		\$ -		\$ 208,811	\$ 14,617	3
Myakka River	365,148	0.74		\$ 115.41		\$ 31,184,881		\$ 1,746,976		\$ 32,931,857	\$ 2,182,942	461
Oscar Scherer	186,166	0.74		\$ 115.41		\$ 15,899,209		\$ 796,984		\$ 16,696,193	\$ 1,112,945	234
Paynes Creek	9,918	0.74		\$ 115.41		\$ 847,031		\$ 303,771		\$ 1,150,802	\$ 59,292	16
Skyway Fishing Pier	68,973	0.74		\$ 115.41		\$ 5,890,529		\$ -		\$ 5,890,529	\$ 412,337	82
South Fork (formerly Beker)	-	0.74		\$ 115.41		\$ -		\$ -		\$ -	\$ -	0
Stump Pass Beach	87,440	0.74		\$ 115.41		\$ 7,467,673		\$ 96,586		\$ 7,564,259	\$ 522,737	106
Terra Ceia	14,981	0.74		\$ 115.41		\$ 1,279,428		\$ 123,657		\$ 1,403,085	\$ 89,560	20
Weeki Wachee Springs	284,470	0.74		\$ 115.41		\$ 24,294,705		\$ 5,020,111		\$ 29,314,816	\$ 1,700,629	410
Werner-Boyce Salt Springs	27,001	0.74		\$ 115.41		\$ 2,305,977		\$ 248,103		\$ 2,554,080	\$ 161,418	36
Wingate Creek (formerly Beker)	73	0.74		\$ 115.41		\$ 6,234		\$ -		\$ 6,234	\$ 436	0
Ybor City	17,661	0.74		\$ 115.41		\$ 1,508,309		\$ 79,970		\$ 1,588,279	\$ 105,582	22
District 4 Administration	-	-		-		-		\$ 1,558,220		\$ 1,558,220	\$ -	22
DISTRICT 4 TOTAL	6,572,231					\$ 561,290,873		\$ 23,517,451		\$ 584,808,324	\$ 39,290,361	8,187

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

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**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2018-2019
DISTRICT 5**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER- PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 18/19 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Atlantic Ridge	7,098	0.74		\$	115.41	\$	606,193	\$	109,209	\$	715,402	10
Avalon	176,548	0.74		\$	115.41	\$	15,077,799	\$	125,289	\$	15,203,089	213
Bahia Honda	438,179	0.74		\$	115.41	\$	37,421,976	\$	3,162,976	\$	40,584,953	568
Bill Baggs Cape Florida	675,000	0.74		\$	115.41	\$	57,647,295	\$	1,215,763	\$	58,863,058	824
Curry Hammock	90,546	0.74		\$	115.41	\$	7,732,936	\$	590,313	\$	8,323,249	117
Dagny Johnson Key Largo Hammock	24,423	0.74		\$	115.41	\$	2,085,807	\$	194,935	\$	2,280,743	32
Florida Keys Overseas Heritage Trail	1,202,782	0.74		\$	115.41	\$	102,721,672	\$	1,567,859	\$	104,289,531	1,460
Fort Pierce Inlet (includes Jack Island)	248,599	0.74		\$	115.41	\$	21,231,200	\$	595,409	\$	21,826,609	306
Fort Zachary Taylor	681,718	0.74		\$	115.41	\$	58,221,035	\$	843,825	\$	59,064,860	827
Hugh Taylor Birch	401,352	0.74		\$	115.41	\$	34,276,825	\$	2,353,790	\$	36,630,616	513
Indian Key	10,020	0.74		\$	115.41	\$	855,742	\$	-	\$	855,742	12
John D. MacArthur Beach	148,982	0.74		\$	115.41	\$	12,723,569	\$	667,732	\$	13,391,302	187
John Pennnekamp Coral Reef	569,194	0.74		\$	115.41	\$	48,611,103	\$	1,705,961	\$	50,317,064	704
John U. Lloyd Beach	340,778	0.74		\$	115.41	\$	29,103,600	\$	1,202,265	\$	30,305,865	424
Jonathan Dickinson	322,439	0.74		\$	115.41	\$	27,537,387	\$	1,581,471	\$	29,118,858	408
Lignumvitae Key	56,639	0.74		\$	115.41	\$	4,837,163	\$	653,254	\$	5,490,417	77
Long Key	37,181	0.74		\$	115.41	\$	3,175,384	\$	713,265	\$	3,888,649	54
Oleta River	423,690	0.74		\$	115.41	\$	36,184,567	\$	856,648	\$	37,041,215	519
San Pedro	16,816	0.74		\$	115.41	\$	1,436,144	\$	-	\$	1,436,144	20
Savannas	57,188	0.74		\$	115.41	\$	4,884,050	\$	528,735	\$	5,412,785	76
Seabrook	43,801	0.74		\$	115.41	\$	3,740,754	\$	-	\$	3,740,754	52
St. Lucie Inlet	15,787	0.74		\$	115.41	\$	1,348,263	\$	317,138	\$	1,665,402	23
The Barnacle	154,969	0.74		\$	115.41	\$	13,234,879	\$	410,153	\$	13,645,033	191
Windley Key Fossil Reef	10,904	0.74		\$	115.41	\$	931,239	\$	48,150	\$	979,389	14
District 5 Administration								\$	1,293,853	\$	1,293,853	18
DISTRICT 5 TOTAL	6,154,633						\$ 525,626,584	\$	20,737,995	\$	546,364,579	7,649

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

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