Clean Water State Revolving Fund Program

3900 Commonwealth Blvd., MS 3505, Tallahassee, FL 32399-3000

Process to receive a State Revolving Fund (SRF) Loan. This Request for Inclusion (RFI) form, Form RFI 1 per subsection 62-503.200(33), F.A.C., lets us know that you are interested in obtaining an SRF loan. Each RFI will be assigned a project engineer to assist you throughout the SRF funding process. The information contained in the RFI is used to determine a priority score for your project; and the priority score is used to rank projects on the SRF priority list. Only projects ranked on the fundable portion of the priority list will receive consideration for a loan. Your project engineer will assist you in understanding all program requirements necessary before you are asked to submit a loan application, Form Application 1 or Form Application 2 per paragraph 62-503.430(1)(a), F.A.C. Please note that costs incurred before the adoption of the project on the fundable or waiting portion of the priority list are ineligible for reimbursement.

**Type of Loan Requested in this Application.** Select only one loan category and project type.

Loan Category: Planning  Design  Inflow/Infiltration Rehabilitation  Construction

Project Type: Design/Bid/Build  Design/Build (D/B)  Construction Manager at Risk (CMR)

Note: Procurement of professional services must meet the requirements of the Consultants’ Competitive Negotiation Act, Section 287.055, F.S.

**1. Applicant's Name and Address.**

Project Sponsor:       Contact Person:       Title:

(street address) (city) (county) (state) (zip code)

(telephone) (ext.) (email address)

Contact Person Address (if different):

(street address) (city) (state) (zip code)

**2. Name and Address of Applicant's Consultant (if any).**

Firm:       Contact Person:       Title:

(street address) (city) (county) (state) (zip code)

(telephone) (ext.) (email address)

**3. Certification by Authorized Representative.** I certify that this form and attachments have been completed by me or at my

direction and that the information presented herein is, to the best of my knowledge, accurate.

(email address) (date)

(name, typed) (title)

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(signature)

**4. Eligible Projects.**

1. Stormwater management facilities, such as detention/retention facilities, treatment facilities, etc. sponsored by a local government (eligible under Section 212 of the amended Clean Water Act).
2. Wastewater management facilities, such as sewers, pump stations, treatment plants, reuse facilities, sludge facilities, etc. sponsored by a local government (eligible under Section 212 of the amended Clean Water Act).
3. Nonpoint source pollution control best management practices for agriculture, silviculture, on-site treatment and disposal, wetlands, mining, marinas, brownfields or groundwater protection sponsored by any entity (eligible under Section 319 or 320 of the amended Clean Water Act).

**5. Project Information (Please attach).**

* 1. Describe the project, its location, the scope, why it's needed and the environmental benefit.
  2. Attach maps showing system boundaries, existing and proposed service area, and project area.

**6. Estimated Costs (Clean Water Act Section 212, 319, and 320).**

1. Planning and/or SSES including geotechnical studies and surveying
2. Design
3. Special Studies including feasibility studies
4. Eligible Land (necessary land divided by total land times purchase price)
5. Construction, Equipment, Materials, Demolition and Related Procurement
6. Construction Contingency (10% of Item e)
7. Technical Services during Construction
8. Sum of Items a. through g.

**7. Project Schedule.** (Month and Year)

1. Submit the planning or SSES documentation
2. Submit the design documents, obtain permits, and acquire sites (as necessary)
3. Start activity (such as construction or non-structural best management practice)
4. Complete activity (such as construction or non-structural best management practice)

**8. Population**

1. Population served by the system
2. Population to be served by the project

**9. Project Priority**

1. Baseline Priority Categorization.

In the Table below, identify each of the project components for which the project qualifies and provide the component’s construction cost. The baseline priority score (BPS) will be determined by prorating each component. The project sponsor must provide documentation that supports the selection of a base priority score of 350 points or greater.

Component

Construction

Project Component Priority Points Cost

1. Eliminate a documented acute or chronic public health hazard. Examples include elimination of failing septic tanks, failing package plants, or elimination of sanitary sewer overflows. 500 points

2. Implement a project included in, or to be implemented as a direct result of, an adopted Basin Management Action Plan or a Reasonable Assurance Plan approved pursuant to section 403.067, F.S. 450 points

3a. Protect surface or ground water by preventing or reducing a documented source of pollution, pollution reductions necessary to meet regulatory requirements; or

3b. Projects or activities by local governments or on-site system management entities, under section 319 of the Act, that correct septic tank failures in springsheds of first magnitude springs; or correct septic tank contributions to nutrient impaired spring systems. 400 points

4. Address a compliance problem documented in an enforcement action where the Department has issued a notice of violation or entered a consent order with the project sponsor. 375 points

5. Meet the criteria for a Green Project; correct excessive inflow/infiltration or other issues within the collection and transmission system that cause sanitary sewer overflows; scheduled rehabilitation; replacement; repair described in an approved asset management plan; or reuse that replaces an existing or proposed demand on a water supply. 350 points

6. Planning and design loans; projects for the installation of wastewater transmission facilities to be constructed concurrently with other construction projects occurring within or along a transportation facility right-of-way; or for rehabilitation, replacement or repair not included in an approved asset management plan. 340 points

7. Projects that construct other reclaimed water systems or residuals reuse systems that do not meet the criteria of component 5. above. 300 points

8. Ensure compliance with other enforceable standards or requirements. 200 points

9. Timely submitted projects that otherwise meet the requirements of the Act (including land or wastewater system acquisition projects). 100 points

1. Restoration and Protection of Special Water Bodies.

In order to qualify for a base score multiplier, identify which of the water bodies listed below that the project will assist in restoring or protecting; and reference the location in existing documentation where substantiating information may be found or attach other such substantiating information. If none are selected, the multiplier equals 1.0. If one or more are selected, the multiplier is 1.2. Supporting documentation must be provided for items selected.

1. A priority water body identified in an adopted Surface Water Improvement and Management (SWIM) Plan.

2. A water body classified as Outstanding Florida Waters or Wild and Scenic Rivers.

1. Projects that document any of the following shall have bonus points added to the priority score after the adjustment under paragraph (b) above, as indicated. Items 3, 4 and 5 below are only applicable to financially disadvantaged small communities.
2. Elimination of Ocean Outfalls. 15 points
3. Consistency with an Integrated Water Resource Management (One Water) plan. 15 points
4. Population of 10,000 or less as of most recent decennial census, and affordability index less than or equal to 100. 1000 divided by the affordability Index =       points.
5. Negative population trend as defined in 62-505.300(2)(c)2. F.A.C. 25 points
6. End of useful life as defined in 62-505.300(2)(c)3., F.A.C. 25 points

Return the completed form to the State Revolving Fund Program, 3900 Commonwealth Blvd., MS 3505, Tallahassee, Florida, 32399-3000. The form may be scanned and emailed to SRF\_Reporting@dep.state.fl.us.