



**Florida Department of Environmental Protection  
CITIZEN SUPPORT ORGANIZATION  
2021 LEGISLATIVE REPORT  
(pursuant to Section 20.058 Florida Statutes)**

Citizen Support Organization (CSO) Name: Dade Battlefield Society, Inc.

Mailing Address: 7200 Battlefield Pkwy, Bushnell FL 33513

Telephone Number: 352-793-4781

Website Address (*required if applicable*):

Check to confirm your Code of Ethics is posted conspicuously on your website.

**Statutory Authority:**

**Section 20.2551, F.S., Citizen support organizations; use of property; audit; public records; partnerships.** In summary, the statute specifies the organizational requirements, operational parameters, duties of a CSO to support the Department of Environmental Protection (Department), or individual units of the Department, use of Department property, audit requirements, public records requirements, and authorizes public-private partnerships to enhance lands managed by the Department.

**Section 258.015, F.S., Citizen support organizations; use of property; audit.** In summary, the statute defines a CSO, requires authorization by the Division of Recreation and Parks, and specifies the use of property. This statute authorizes the Partnerships in Parks (PIP) program for state parks, the program's operational parameters, CSO's operational parameters, and donor recognition.

**YOUR MISSION AND LAST CALENDAR YEAR'S PROGRAM ACCOMPLISHMENTS:**

**CSO's Mission:** *Consistent with your Articles and Bylaws*

The Dade Battlefield Society is dedicated to financial and volunteer support of Dade Battlefield Historic State Park through living history, nature programs, educational and recreational activities.

**Describe Last Calendar Year's Results Obtained:** *Brag! List or discuss the past calendar year's accomplishments and contributions. Cite specific support from last calendar year's Annual Program Plan.*

The Dade Battlefield Society, like most organizations, was limited in its activities over the past year due to the Covid-19 pandemic. Board members conducted monthly meetings with social distancing and masking in place, with some members attending via Zoom, once the park reopened and permission was granted to resume using the Lodge building for meetings. Meeting size was limited to 10 or few persons. This has been a year of rebuilding for the board, almost all of whose officers are new to their positions. All CSO events were canceled starting in mid-March 2020, but the Society maintained a strong presence on social media, sharing news of the park and frequent posts related to Dade Battlefield's natural and cultural resources and history. Merchandise sales and other fundraising efforts also were at a standstill due to the pandemic. The board looks forward to resuming its full activities in the coming year.

**Describe the CSO's Plans for the Next Three Calendar Years:**

The CSO will continue to recruit members and board candidates, and officer development will be ongoing. The resumption of signature events is high on the agenda, with the addition of new interpretive endeavors under discussion. The coming year will mark the 100<sup>th</sup> anniversary of the acquisition of Dade Battlefield by the state, and board members are discussing the best ways to celebrate that landmark event.

The remainder of the next three years will see renewed efforts to purchase and install interpretive kiosks on the battlefield and redoubling fundraising efforts with a goal of acquiring new equipment for the park and supporting it in other ways to be planned and determined in consultation with park management.

**CSO's LAST CALENDAR YEAR STATISTICS:**

**Total Number of CSO General Membership:** 93

**Total Number of Board of Directors:** 8

**Total Volunteer Hours for the Board of Directors** (*Hours from VSys. Work with your parks' volunteer manager*): 102.75

**PARK & CSO RELATIONSHIP:**

*Keep the summary simple. Save time. Don't duplicate by describing accomplishments and contributions in the summary. Brag in the above Results Obtained. Describe the relationship here.*

**Park Manager's Comments on the CSO & Park Relationship and Support:**

*Provide your perspective on*

- *Changing developments of the park provided by the CSO.*
- *Effectiveness of the organization in fulfilling their purpose to support the park(s).*
- *Effectiveness of the Board of Directors in completing their Annual Program Plan.*
- *The relationship between the park and CSO What went well? Are there areas of improvement?*

The Dade Battlefield Society maintained an excellent relationship with the park over the past year. The challenges of operating in the midst of a pandemic hampered efforts to grow and expand the board and CSO membership. Board members worked to keep up morale even as event after event was canceled for safety's sake; the DBS is heavily focused on events in normal years. The CSO took in reduced revenue and made no expenditures in this reporting period. We are all making plans to go forward with renewed vigor when "normal" times resume.

**CSO President's Comments on the CSO & Park Relationship and Support:**

*Provide your perspective on the relationship between the park and CSO. What went well? Are there areas of improvement?*

This past year could be described as a rebuilding season. With not only the Covid restrictions we faced, the board and officers were almost all new to their positions. Despite that, we were still able to continue meeting, planning for future events when restrictions do lift, and maintained a good relationship with park management and staff.

**SUMMARIZE FINANCIAL ACTIVITY FOR LAST CALENDAR YEAR, SPECIFIC PARK(S) SUPPORT:**

**Program Service Expenses** are costs related to providing your organization's programs or services in accordance with your mission. For CSO's provide expenses that directly support the park(s). For established nonprofit organizations, program service expenses generally represent most of the overall expense of the organization. For the last calendar year provide totals \$ for each that apply.

Building improvement, construction or renovations	\$449.91
Cultural resources (e.g., historic structure restoration/ renovation)	\$0
Natural resources (e.g., native plants, natural lands restoration)	\$0
Maintenance equipment (e.g., mowers, chippers, blowers, chainsaws)	\$619.17
Other facilities and landscape maintenance	\$85.64
Vehicles (e.g., trucks/cars, UTVs, golf carts, accessible devices, etc.)	\$152.91
Amenities (e.g., water fountains, benches, picnic tables, recreational equipment, kiosks etc.)	\$0
Park employees or volunteers support (e.g., interns, training, uniforms, awards, or recognition)	\$256.98
Big ticket visitor center exhibits or interpretation updates	\$0
Park exhibits, displays, signage	\$0
Park publications, brochures, maps, etc.	\$62.07
Programing/interpretation support material purchases	\$319.51

Other program services \$0  
**Total Program Service Expenses \$1946.19**

**Total Operating Expenses** (Overhead including fees, memberships, postage, rent, utilities, etc.) **\$0**

**Visitor Services Revenue**

Park gift shops, craft stores and concession sales \$0  
 Merchandise sales (e.g., plants, firewood, ice, t-shirts, hats, etc.) \$0  
 Programs and Special Events (e.g., fundraising workshops, seasonal events, concerts, etc.) \$14510.45  
 Vending (e.g., drink machines, penny press, laundry, Wifi, etc.) \$0  
 Rentals (e.g., bikes, canoe, kayak, SUPs, etc.) \$0  
 In-park donation boxes \$0  
 Other visitor services revenue \$0  
**Total Visitor Services Revenue \$14510.45**  
**Net Assets \$20230.30**

**CSO AUDIT:**

**Total of Last Calendar Year’s Expenses (including grants) \$1946.19**

Section 215.981(2), Florida Statute requires an independent CPA audit using Government Audit Standards ([U.S. GAO Yellow Book](#)) when the CSOs annual expenses are \$300,000 including grants. The audit is **due by September 1** (9 months after the CSO’s calendar year ends) to the Florida Auditor General and to the Department.

<b>This information is complete to the best of my knowledge pursuant to Section 20.058 Florida Statutes</b>			
Title	Name	Signature	Date
CSO President	<b>Ross Lamoreaux</b>		<b>05-27-21</b>
Park Manager	<b>Bill Gruber</b>		<b>05-27-21</b>

- CSO’s Code of Ethics is attached
- CSO has attached the most recent Internal Revenue Service (IRS) Form 990, 990-EZ, or 990-N Receipt. All IRS Form 990’s must be *complete* with Part III Program Service and *all* appropriate Schedules (A, O and others as appropriate). If filing an IRS extension, attach the IRS 8868 receipt and the most recent 990 and schedules.

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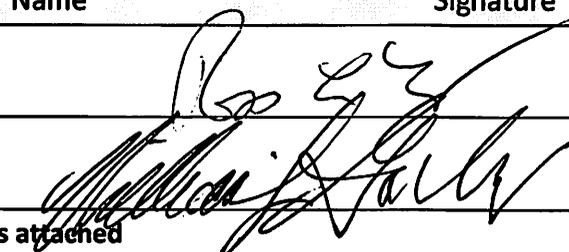
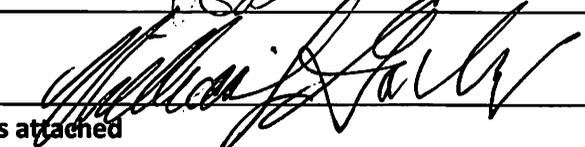
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# DADE BATTLEFIELD SOCIETY, INC. CODE OF ETHICS

## PREAMBLE

- (1) It is essential to the proper conduct and operation of Dade Battlefield Society, Inc., (herein “CSO”) that its board members, officers, and employees be independent and impartial and that their position not be used for private gain. Therefore, the Florida Legislature in Section 112.3251, Florida Statute (Fla. Stat.), requires that the law protect against any conflict of interest and establish standards for the conduct of CSO board members, officers, and employees in situations where conflicts may exist.
  
- (2) It is hereby declared to be the policy of the state that no CSO board member, officer, or employee shall have any interest, financial or otherwise, direct or indirect, or incur any obligation of any nature which is in substantial conflict with the proper discharge of his or her duties for the CSO. To implement this policy and strengthen the faith and confidence of the people in Citizen Support Organizations, there is enacted a code of ethics setting forth standards of conduct required of Dade Battlefield Society, Inc., board members, officers, and employees in the performance of their official duties.

## STANDARDS

The following standards of conduct are enumerated in Chapter 112, Fla. Stat., and are required by Section 112.3251, Fla. Stat., to be observed by CSO board members, officers, and employees.

### **1. Prohibition of Solicitation or Acceptance of Gifts**

No CSO board member, officer, or employee shall solicit or accept anything of value to the recipient, including a gift, loan, reward, promise of future employment, favor, or service, based upon any understanding that the vote, official action, or judgment of the CSO board member, officer, or employee would be influenced thereby.

### **2. Prohibition of Accepting Compensation Given to Influence a Vote**

No CSO board member, officer, or employee shall accept any compensation, payment, or thing of value when the person knows, or, with reasonable care, should know that it was given to influence a vote or other action in which the CSO board member, officer, or employee was expected to participate in his or her official capacity.

### **3. Salary and Expenses**

No CSO board member or officer shall be prohibited from voting on a matter affecting his or her salary, expenses, or other compensation as a CSO board member or officer, as provided by law.

#### **4. Prohibition of Misuse of Position**

A CSO board member, officer, or employee shall not corruptly use or attempt to use one's official position or any property or resource which may be within one's trust, or perform official duties, to secure a special privilege, benefit, or exemption.

#### **5. Prohibition of Misuse of Privileged Information**

No CSO board member, officer, or employee shall disclose or use information not available to members of the general public and gained by reason of one's official position for one's own personal gain or benefit or for the personal gain or benefit of any other person or business entity.

#### **6. Post-Office/Employment Restrictions**

A person who has been elected to any CSO board or office or who is employed by a CSO may not personally represent another person or entity for compensation before the governing body of the CSO of which he or she was a board member, officer, or employee for a period of two years after he or she vacates that office or employment position.

#### **7. Prohibition of Employees Holding Office**

No person may be, at one time, both a CSO employee and a CSO board member at the same time.

#### **8. Requirements to Abstain From Voting**

A CSO board member or officer shall not vote in official capacity upon any measure which would affect his or her special private gain or loss, or which he or she knows would affect the special gain or any principal by whom the board member or officer is retained. When abstaining, the CSO board member or officer, prior to the vote being taken, shall make every reasonable effort to disclose the nature of his or her interest as a public record in a memorandum filed with the person responsible for recording the minutes of the meeting, who shall incorporate the memorandum in the minutes. If it is not possible for the CSO board member or officer to file a memorandum before the vote, the memorandum must be filed with the person responsible for recording the minutes of the meeting no later than 15 days after the vote.

#### **9. Failure to Observe CSO Code of Ethics**

Failure of a CSO board member, officer, or employee to observe the Code of Ethics may result in the removal of that person from their position. Further, failure of the CSO to observe the Code of Ethics may result in the Florida Department of Environmental Protection terminating its Agreement with the CSO.

Form 990-N

## Electronic Notice (e-Postcard)

OMB No. 1545-2085

Department of the Treasury  
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2020

Open to Public Inspection

A For the 2020 Calendar year, or tax year beginning 2020-01-01 and ending 2020-12-31

B Check if available

- Terminated for Business  
 Gross receipts are normally \$50,000 or less

C Name of Organization: DADE BATTLEFIELD SOCIETY INC

D Employee Identification

7200 Battlefield Pkwy,  
Bushnell, FL, US, 33513Number 59-2820082

E Website:

F Name of Principal Officer: Ross Lamoreaux11471 Chalk Farm Road,  
Spring Hill, FL, US, 34609

**Privacy Act and Paperwork Reduction Act Notice:** We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

**Note:** This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.