

Florida Department of Environmental Protection

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3900 Commonwealth Boulevard
Tallahassee, Florida 32399-3000

Rick Scott
Governor

Carlos Lopez-Cantera
Lt. Governor

Jonathan P. Steverson
Secretary

MEMORANDUM

TO: Interested Parties

FROM: Sine A. Murray, Chief
Office of Park Planning
Division of Recreation and Parks

SUBJECT: Economic Impact Assessment – Florida State Park System

DATE: September 16, 2016

Attached is the Fiscal Year 2015-2016 Economic Impact Assessment for the Florida State Park System.

Numerous models and software exist to assess economic impact. To assess the economic impact of state parks, greenways and trails on Florida's economy, the Division of Recreation and Parks used the Money Generation Model (MGM) designed for and used by the National Park Service. The MGM is neither software nor a computer program, but is instead a formula designed by an economist for application by noneconomist professionals, such as recreation and park planners and administrators. The model was designed to estimate economic benefits in the local area around a park.

If you have questions concerning the data found in the attached report, please contact the Office of Park Planning at (850) 245-3051.

SAM/rp

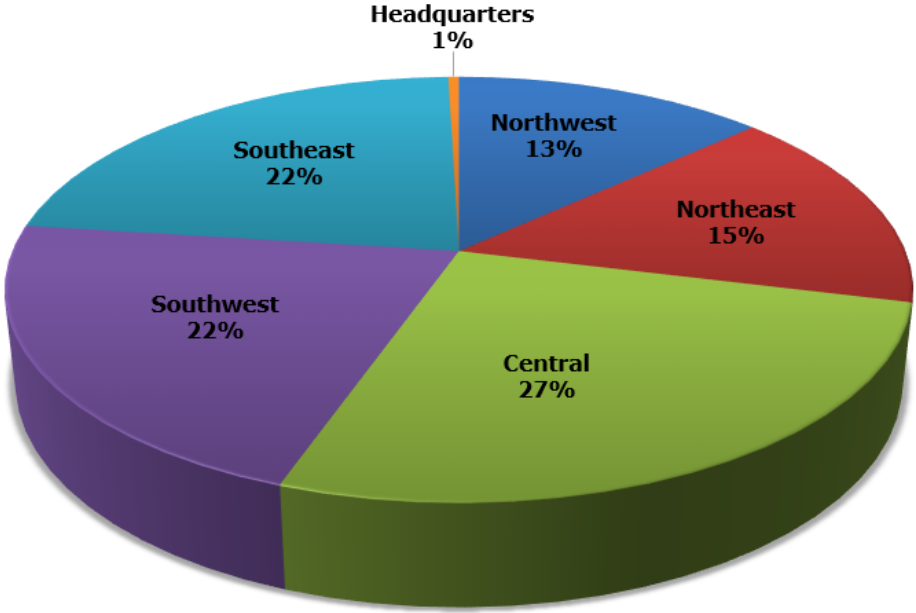
**FISCAL YEAR 2015-2016
FLORIDA STATE PARK SYSTEM – ECONOMIC IMPACT ASSESSMENT**

Summary of Data

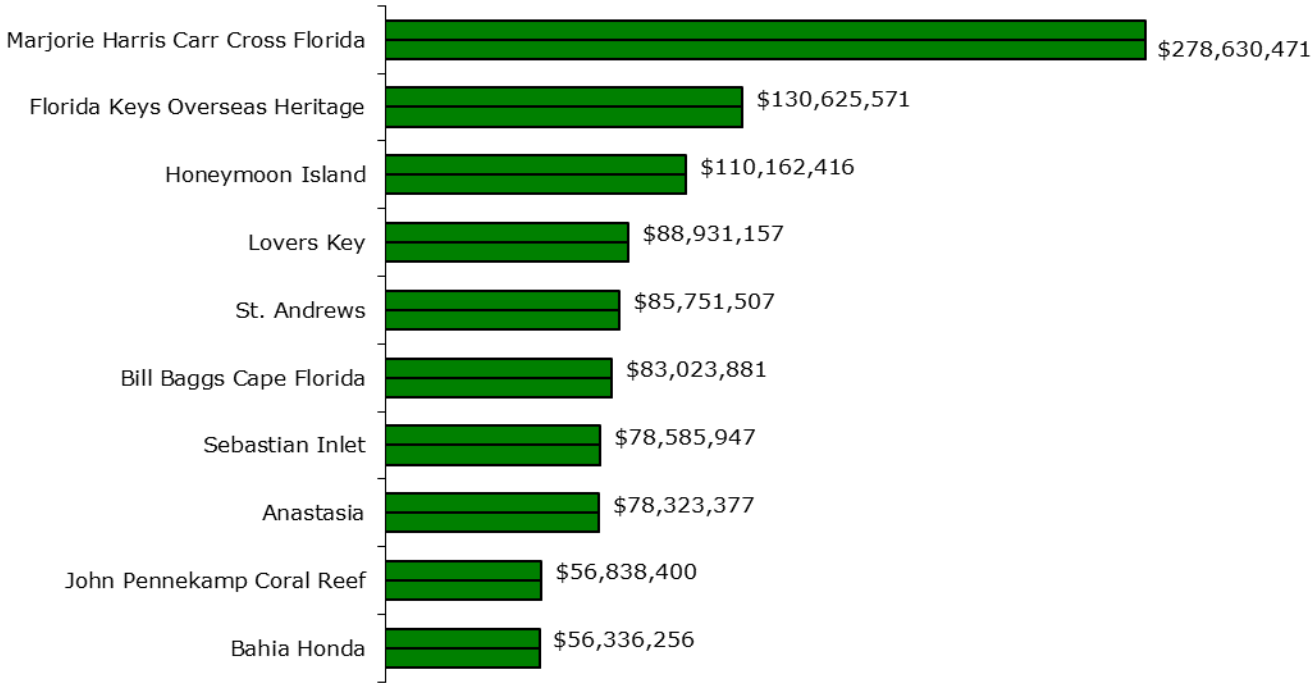
Based on Fiscal Year (FY) 2015-2016 data, a total of 31,840,658 Florida residents and visitors enjoyed our award-winning system of state parks and trails. This year the estimated total economic impact of Florida State Parks is \$2.8 billion in direct economic impact, generating approximately \$191 million in increased sales tax revenue. In addition, 45,525 jobs were supported as a result of state park operations. The implication of this data is that for every 1,000 persons visiting a state park in Florida, the total direct impact on the local community is almost \$89,361.

FY 2015-2016 DIRECT ECONOMIC IMPACT BY ADMINISTRATIVE UNIT				
ADMINISTRATIVE UNIT	TOTAL DIRECT IMPACT	INCREASED STATE SALES TAX	JOBS SUPPORTED	
CENTRAL	\$ 755,888,866	\$ 51,439,748	12,094	
HEADQUARTERS	\$ 12,750,959	\$ 0	204	
NORTHEAST	\$ 444,754,910	\$ 30,006,473	7,116	
NORTHWEST	\$ 375,826,250	\$ 25,065,399	6,013	
SOUTHEAST	\$ 641,492,186	\$ 43,444,708	10,264	
SOUTHWEST	\$ 614,585,325	\$ 41,648,206	9,833	
STATEWIDE	\$ 2,845,298,495	\$ 191,604,535	45,525	

TOTAL DIRECT IMPACT BY ADMINISTRATIVE UNIT



PARKS AND TRAILS WITH GREATEST DIRECT ECONOMIC IMPACT



The 10 units with the greatest direct economic impacts in the state are shown above. The economic impacts of these parks are due to their location and level of development, leading to high attendance and park expenditure levels. Those parks which are fully developed and can sustain high attendance have the largest direct economic impact on the local economy.

Definition of Terms

1. Total Direct Economic Impact: The amount of new dollars spent in a local economy by non-local park visitors and park operations.
2. Increased State Sales Tax: The estimated amount of tax dollars the state receives as a result of park visitor expenditures.
3. Total Jobs Supported: This may be any combination of seasonal, temporary, part-time or full-time employment that adds up to 16 full-time jobs per \$1 million in total new expenditures in the local area. Source: [Cullinane Thomas, C., C. Huber, and L. Koontz. 2015. *2014 National Park visitor spending effects: Economic contributions to local communities, states, and the Nation*. Natural Resource Report NPS/NRSS/EQD/NRR—2015/947. National Park Service, Fort Collins, Colorado]. The previous Economic Impact Assessment conducted by the Division of Recreation and Parks applied a factor 16 full-time jobs per \$1 million in total new expenditures for FY 2015-2016.
4. Park Annual Attendance: The total attendance which occurred during the 12-month FY 2015-2016. Source: DEP Office of Financial Management.
5. Non-Local Visitor Percentage: The percentage of visitors to a state park unit that are not from the local area. "Impact" is a measure of new dollars introduced to a community. According to the 2006 Florida State Park Visitor Survey, on average, 74% of Florida state park visitors traveled more than 50 miles to reach a state park.
6. Average Per-Person Per-Day Expenditure: For the purposes of this assessment, the average per-person, per-day expenditure is defined as the average amount that residents and non-residents traveling by automobile will spend, per-person, per-day in Florida. The spending categories include transportation, food (grocery & restaurant), and lodging. State park-specific data on this factor is not available. The information on visitor expenditures for this assessment is provided by VISIT FLORIDA.
7. FY 2015-2016 Expenditures: Total expenditures (salaries/benefits, operating expenses, and fixed capital expenditures) made by the park or administrative unit during the 12-month FY 2015-2016. Source: DEP Office of Financial Management.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2015-2016
STATEWIDE TOTAL**

DISTRICT	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT *	AVERAGE PER- PERSON/DAY EXPENDITURE **	VISITOR EXPENDITURES IN LOCAL AREA	FY 15/16 EXPENDITURES	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
DISTRICT 1	4,165,344			\$ 358,077,129	\$ 17,749,121	\$ 375,826,250	\$ 25,065,399	6,013
DISTRICT 2	4,986,447			\$ 428,663,906	\$ 16,091,004	\$ 444,754,910	\$ 30,006,473	7,116
DISTRICT 3	8,548,208			\$ 734,853,539	\$ 21,035,327	\$ 755,888,866	\$ 51,439,748	12,094
DISTRICT 4	6,921,059			\$ 594,974,374	\$ 19,610,951	\$ 614,585,325	\$ 41,648,206	9,833
DISTRICT 5	7,219,600			\$ 620,638,690	\$ 20,853,496	\$ 641,492,186	\$ 43,444,708	10,264
HEADQUARTERS	0			\$ 0	\$ 12,750,959	\$ 12,750,959	\$ 0	204
STATEWIDE	31,840,658			\$ 2,737,207,637	\$ 108,090,857	\$ 2,845,298,495	\$ 191,604,535	45,525

*16 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Fort Collins, Colorado: U.S. Geological Survey & National Park Service].

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2015-2016
DISTRICT 1**

PARK/TRAIL	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	EXPENDITURES FY 15/16	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alfred B. Macey Gardens	141,009		0.74		116.17		\$ 12,121,951		\$ 752,299		\$ 12,874,250	\$ 848,537	206
Bald Point	46,612		0.74		116.17		\$ 4,007,038		\$ 195,984		\$ 4,203,022	\$ 280,493	67
Big Lagoon	150,204		0.74		116.17		\$ 12,912,407		\$ 749,452		\$ 13,661,859	\$ 903,868	219
Blackwater Heritage	145,153		0.74		116.17		\$ 12,478,194		\$ 79,256		\$ 12,557,450	\$ 873,474	201
Blackwater River	97,615		0.74		116.17		\$ 8,391,552		\$ 242,703		\$ 8,634,255	\$ 587,409	138
Camp Helen	45,778		0.74		116.17		\$ 3,935,342		\$ 208,312		\$ 4,143,655	\$ 275,474	66
Constitution Convention	3,005		0.74		116.17		\$ 258,327		\$ 48,434		\$ 306,761	\$ 18,083	5
Deer Lake	10,263		0.74		116.17		\$ 882,267		\$ 43,701		\$ 925,968	\$ 61,759	15
Dr. Julian G. Bruce St. George Island	252,313		0.74		116.17		\$ 21,690,289		\$ 759,743		\$ 22,450,032	\$ 1,518,320	359
Edconfina River	10,026		0.74		116.17		\$ 861,893		\$ 5,360		\$ 867,253	\$ 60,333	14
Eden Gardens	55,257		0.74		116.17		\$ 4,750,212		\$ 117,259		\$ 4,867,471	\$ 332,515	78
Edward Ball Wakulla Springs	260,229		0.74		116.17		\$ 22,370,794		\$ 2,003,488		\$ 24,374,282	\$ 1,565,956	390
Falling Waters	78,513		0.74		116.17		\$ 6,749,433		\$ 464,374		\$ 7,213,807	\$ 472,460	115
Florida Caverns	124,868		0.74		116.17		\$ 10,734,378		\$ 746,468		\$ 11,480,845	\$ 751,406	184
Fred Gannon Rocky Bayou	101,066		0.74		116.17		\$ 8,688,220		\$ 280,054		\$ 8,968,274	\$ 608,175	143
Grayton Beach	208,425		0.74		116.17		\$ 17,917,422		\$ 784,881		\$ 18,702,303	\$ 1,254,220	299
Henderson Beach	519,206		0.74		116.17		\$ 44,633,959		\$ 595,097		\$ 45,229,056	\$ 3,124,377	724
John Gorrie Museum	6,685		0.74		116.17		\$ 574,681		\$ 54,244		\$ 628,925	\$ 40,228	10
Lake Jackson Mounds	11,631		0.74		116.17		\$ 999,868		\$ 210,765		\$ 1,210,633	\$ 69,991	19
Lake Talquin (includes Yellow River Bluff)	10,402		0.74		116.17		\$ 894,216		\$ 37,034		\$ 931,250	\$ 62,595	15
Leitchworth-Love Mounds	6,485		0.74		116.17		\$ 557,488		\$ 67,157		\$ 624,645	\$ 39,024	10
Natural Bridge Battlefield	3,459		0.74		116.17		\$ 297,356		\$ 6,252		\$ 303,608	\$ 20,815	5
Ochlocknee River	48,224		0.74		116.17		\$ 4,145,615		\$ 292,957		\$ 4,438,572	\$ 290,193	71
Orman House	10,246		0.74		116.17		\$ 880,806		\$ 29,453		\$ 910,258	\$ 61,656	15
Perdido Key	31,208		0.74		116.17		\$ 2,682,821		\$ 45,408		\$ 2,728,229	\$ 187,797	44
Ponce de Leon Springs	43,916		0.74		116.17		\$ 3,775,274		\$ 120,826		\$ 3,896,100	\$ 264,269	62
San Marcos de Apalache	11,772		0.74		116.17		\$ 1,011,989		\$ 109,258		\$ 1,121,247	\$ 70,839	18
St. Andrews	956,274		0.74		116.17		\$ 82,206,859		\$ 3,544,648		\$ 85,751,507	\$ 5,754,480	1,372
St. Marks River Preserve	0		0.74		116.17		\$ 0		\$ 0		\$ 0	\$ 0	0
T.H. Stone Memorial St. Joseph	273,099		0.74		116.17		\$ 23,477,174		\$ 1,309,240		\$ 24,786,414	\$ 1,643,402	397
Tallahassee-St. Marks Historic Railroad	148,051		0.74		116.17		\$ 12,727,323		\$ 338,076		\$ 13,065,398	\$ 890,913	209
Tarklin Bayou	22,246		0.74		116.17		\$ 1,912,395		\$ 3,000		\$ 1,915,395	\$ 133,868	31
Three Rivers	46,491		0.74		116.17		\$ 3,996,636		\$ 278,149		\$ 4,274,785	\$ 279,765	68
Topshill Hill	222,500		0.74		116.17		\$ 19,127,391		\$ 1,432,563		\$ 20,559,953	\$ 1,338,917	329
Torreyia	59,204		0.74		116.17		\$ 5,089,519		\$ 398,867		\$ 5,488,386	\$ 356,266	88
Yellow River Marsh	3,909		0.74		116.17		\$ 336,040		\$ 19,792		\$ 355,832	\$ 23,523	6
District 1 Administration							\$ 1,374,569		\$ 1,374,569		\$ 1,374,569	\$ 0	22
DISTRICT 1 TOTAL	4,165,344						\$ 358,077,129		\$ 17,749,121		\$ 375,826,250	\$ 25,065,399	6,013

* Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

** Per person per day visitor expenditure data is provided by Visit Florida.

*** 16 Jobs per \$1 million in total expenditures in local area [Culhane Thomas, C., C. Huber, and L. Koontz, 2015. 2014 National Park visitor spending effects: Economic contributions to local communities, states, and the Nation. Natural Resource Report NPS/NRSS/EOD/NRR—2015/947. National Park Service, Fort Collins, Colorado].

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2015-2016
DISTRICT 2**

PARK/TRAIL	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*		AVERAGE PER-PERSON/DAY EXPENDITURE**	VISITOR IN LOCAL AREA	+	FY 15/16 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***	
		X	X									
Annella Island	126,687	0.74	0.74	\$	10,890,749	\$	93,005	\$	10,983,755	\$	762,352	176
Big Shoals	10,896	0.74	0.74	\$	936,683	\$	123,100	\$	1,059,784	\$	65,568	17
Big Talbot Island	321,005	0.74	0.74	\$	27,595,452	\$	271,820	\$	27,867,272	\$	1,931,682	446
Cedar Key Museum	15,796	0.74	0.74	\$	1,357,916	\$	57,397	\$	1,415,313	\$	95,054	23
Cedar Key Scrub	11,761	0.74	0.74	\$	1,011,044	\$	0	\$	1,011,044	\$	70,773	16
Crystal River Archaeological	69,481	0.74	0.74	\$	5,972,990	\$	170,520	\$	6,143,510	\$	418,109	98
Crystal River Preserve	194,052	0.74	0.74	\$	16,681,835	\$	315,935	\$	16,997,770	\$	1,167,728	272
Devil's Millhopper	80,555	0.74	0.74	\$	6,924,975	\$	130,439	\$	7,055,414	\$	484,748	113
Dudley Farm	38,133	0.74	0.74	\$	3,278,134	\$	21,429	\$	3,492,563	\$	229,469	56
Ellie Schiller Homosassa Springs	341,624	0.74	0.74	\$	29,367,980	\$	1,642,554	\$	31,010,535	\$	2,055,759	496
Fanning Springs	218,963	0.74	0.74	\$	18,823,329	\$	192,654	\$	19,015,983	\$	1,317,633	304
Forest Capital	21,440	0.74	0.74	\$	1,843,107	\$	105,100	\$	1,948,207	\$	129,017	31
Fort Clinch (Includes Fernandina Plaza)	308,768	0.74	0.74	\$	26,543,488	\$	914,751	\$	27,458,239	\$	1,858,044	439
Fort Cooper	43,527	0.74	0.74	\$	3,741,833	\$	216,357	\$	3,958,191	\$	261,928	63
Fort George Island	30,341	0.74	0.74	\$	2,608,288	\$	96,216	\$	2,704,504	\$	182,580	43
Gainesville-to-Hawthorne	0	0.74	0.74	\$	0	\$	0	\$	0	\$	0	0
George Crady Bridge Fishing Pier	209,524	0.74	0.74	\$	18,011,898	\$	0	\$	18,011,898	\$	1,260,833	288
Ichetucknee Springs	507,238	0.74	0.74	\$	43,605,120	\$	963,770	\$	44,568,890	\$	3,052,358	713
Ichetucknee Trace	0	0.74	0.74	\$	0	\$	0	\$	0	\$	0	0
Lafayette Blue Springs	25,797	0.74	0.74	\$	2,217,660	\$	286,939	\$	2,504,599	\$	155,236	40
Little Talbot Island	187,790	0.74	0.74	\$	16,143,518	\$	528,662	\$	16,672,179	\$	1,130,046	267
Madison Blue Spring	48,209	0.74	0.74	\$	4,144,325	\$	95,133	\$	4,239,458	\$	290,103	68
Manatee Springs	291,485	0.74	0.74	\$	25,057,741	\$	665,546	\$	25,723,287	\$	1,754,042	412
Marjorie Kinman Rawlings	13,961	0.74	0.74	\$	1,200,169	\$	189,004	\$	1,389,173	\$	84,012	22
Marjorie Gold Head Branch (includes Sign Shop)	80,368	0.74	0.74	\$	6,908,899	\$	835,981	\$	7,744,880	\$	483,623	124
Nature Coast	121,496	0.74	0.74	\$	10,444,501	\$	244,410	\$	10,688,911	\$	731,115	171
Olustee State Park	72,799	0.74	0.74	\$	6,258,224	\$	75,950	\$	6,333,814	\$	438,076	111
Olustee Battlefield	27,617	0.74	0.74	\$	2,374,117	\$	79,988	\$	2,454,105	\$	166,188	39
Palatka-Lake Butler	104,642	0.74	0.74	\$	8,995,633	\$	95,864	\$	9,091,497	\$	629,694	145
Paynes Prairie	232,296	0.74	0.74	\$	19,969,511	\$	1,544,861	\$	21,514,373	\$	1,397,866	344
Price's Scrub	1,291	0.74	0.74	\$	110,982	\$	7,011	\$	117,993	\$	7,769	2
Pumpkin Hill Creek	21,062	0.74	0.74	\$	1,810,612	\$	148,230	\$	1,958,842	\$	126,743	31
Rainbow Springs	364,391	0.74	0.74	\$	31,325,164	\$	851,073	\$	32,176,237	\$	2,192,761	515
River Rise	21,147	0.74	0.74	\$	1,817,919	\$	0	\$	1,817,919	\$	127,254	29
San Felasco Hammock	72,105	0.74	0.74	\$	6,198,564	\$	136,919	\$	6,335,483	\$	433,899	101
Stephan Foster	107,999	0.74	0.74	\$	9,284,220	\$	1,245,860	\$	10,530,081	\$	649,895	168
Suwannee River	51,051	0.74	0.74	\$	4,388,640	\$	344,062	\$	4,732,702	\$	307,205	76
Suwannee River Wilderness	0	0.74	0.74	\$	0	\$	67,886	\$	67,886	\$	0	1
Troy Spring	7,970	0.74	0.74	\$	685,147	\$	60,124	\$	745,271	\$	47,960	12
Waccassassa Bay	73,041	0.74	0.74	\$	6,279,028	\$	147,260	\$	6,426,288	\$	439,532	103
Wes Skiles Peacock Springs	12,145	0.74	0.74	\$	1,044,055	\$	47,716	\$	1,091,771	\$	73,084	17
Withalacoochee	419,040	0.74	0.74	\$	36,023,109	\$	145,274	\$	36,168,383	\$	2,521,618	579
Yellow Bluff Fort	0	0.74	0.74	\$	0	\$	0	\$	0	\$	0	0
Yulee Sugar Mill Ruins	78,954	0.74	0.74	\$	6,787,344	\$	0	\$	6,787,344	\$	475,114	109
District 2 Administration				\$		\$	2,139,563	\$	2,139,563	\$		34
DISTRICT 2 TOTAL	4,986,447				\$ 428,663,906		\$ 16,091,004		\$ 444,754,910		\$ 30,006,473	7,116

Non-local ratio average derived from the 2006 Florida State Park Visitor Study.
 **Per person per day visitor expenditure data is provided by Visit Florida.
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**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2015-2016
DISTRICT 3**

PARK/TRAIL	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*		AVERAGE PER-PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURE IN LOCAL AREA	+	FY 15/16 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
		X	X								
Addison Blockhouse	87	0.74	0.74	\$ 116.17	\$ 7,479	\$ 0	\$ 52,789	\$ 0	\$ 7,479	\$ 524	0
Allen David Broussard Catfish Creek	9,285	0.74	0.74	\$ 116.17	\$ 798,192	\$ 0	\$ 5,278	\$ 0	\$ 798,192	\$ 55,873	14
Anastasia	895,783	0.74	0.74	\$ 116.17	\$ 77,006,702	\$ 0	\$ 1,316,675	\$ 0	\$ 77,006,702	\$ 5,390,469	1,253
Blue Spring	568,847	0.74	0.74	\$ 116.17	\$ 48,901,387	\$ 0	\$ 1,024,143	\$ 0	\$ 48,901,387	\$ 3,423,097	799
Bulow Creek	117,426	0.74	0.74	\$ 116.17	\$ 10,094,620	\$ 0	\$ 0	\$ 0	\$ 10,094,620	\$ 706,623	162
Bulow Plantation Ruins	22,384	0.74	0.74	\$ 116.17	\$ 1,924,258	\$ 0	\$ 49,023	\$ 0	\$ 1,924,258	\$ 134,698	32
Colt Creek	22,519	0.74	0.74	\$ 116.17	\$ 1,935,864	\$ 0	\$ 654,324	\$ 0	\$ 1,935,864	\$ 135,510	41
De Leon Springs	229,184	0.74	0.74	\$ 116.17	\$ 19,701,986	\$ 0	\$ 602,931	\$ 0	\$ 19,701,986	\$ 1,379,139	325
Dunn's Creek	32,446	0.74	0.74	\$ 116.17	\$ 2,789,246	\$ 0	\$ 487,802	\$ 0	\$ 2,789,246	\$ 195,247	52
Faver-Dykes	39,873	0.74	0.74	\$ 116.17	\$ 3,427,714	\$ 0	\$ 239,671	\$ 0	\$ 3,427,714	\$ 239,940	59
Fort Mose	49,191	0.74	0.74	\$ 116.17	\$ 4,228,744	\$ 0	\$ 51,549	\$ 0	\$ 4,228,744	\$ 296,012	68
Gamble Rogers at Flagler Beach	167,004	0.74	0.74	\$ 116.17	\$ 14,356,632	\$ 0	\$ 635,714	\$ 0	\$ 14,356,632	\$ 1,004,964	240
General James A. Van Fleet	11,673	0.74	0.74	\$ 116.17	\$ 1,003,479	\$ 0	\$ 156,650	\$ 0	\$ 1,003,479	\$ 70,244	19
Haw Creek	5,490	0.74	0.74	\$ 116.17	\$ 471,952	\$ 0	\$ 0	\$ 0	\$ 471,952	\$ 33,037	8
Hontoon Island	58,072	0.74	0.74	\$ 116.17	\$ 4,992,206	\$ 0	\$ 291,299	\$ 0	\$ 4,992,206	\$ 349,454	85
Indian River Lagoon	0	0.74	0.74	\$ 116.17	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0
Kissimmee Prairie	22,098	0.74	0.74	\$ 116.17	\$ 1,899,672	\$ 0	\$ 738,281	\$ 0	\$ 1,899,672	\$ 132,977	42
Lake Griffin	52,405	0.74	0.74	\$ 116.17	\$ 4,505,038	\$ 0	\$ 346,402	\$ 0	\$ 4,505,038	\$ 315,353	78
Lake Kissimmee	88,202	0.74	0.74	\$ 116.17	\$ 7,582,355	\$ 0	\$ 779,116	\$ 0	\$ 7,582,355	\$ 530,765	134
Lake Louisa	162,225	0.74	0.74	\$ 116.17	\$ 13,945,802	\$ 0	\$ 823,090	\$ 0	\$ 13,945,802	\$ 976,206	236
Lower Wekiva River	66,820	0.74	0.74	\$ 116.17	\$ 5,744,235	\$ 0	\$ 0	\$ 0	\$ 5,744,235	\$ 402,096	92
Marjorie Harris Carr Cross Florida	3,210,861	0.74	0.74	\$ 116.17	\$ 276,024,235	\$ 0	\$ 2,606,237	\$ 0	\$ 276,024,235	\$ 19,321,696	4,458
North Peninsula	265,657	0.74	0.74	\$ 116.17	\$ 22,837,417	\$ 0	\$ 7,122	\$ 0	\$ 22,837,417	\$ 1,598,619	365
Okeechobee Battlefield	71	0.74	0.74	\$ 116.17	\$ 6,104	\$ 0	\$ 0	\$ 0	\$ 6,104	\$ 427	0
Palatka-to-St. Augustine	58,583	0.74	0.74	\$ 116.17	\$ 5,036,134	\$ 0	\$ 30,131	\$ 0	\$ 5,036,134	\$ 352,529	81
Ravine Gardens	182,910	0.74	0.74	\$ 116.17	\$ 15,724,004	\$ 0	\$ 639,468	\$ 0	\$ 15,724,004	\$ 1,100,680	262
Rock Springs Run	58,307	0.74	0.74	\$ 116.17	\$ 5,012,408	\$ 0	\$ 69,218	\$ 0	\$ 5,012,408	\$ 350,869	81
Sebastian Inlet	897,135	0.74	0.74	\$ 116.17	\$ 77,122,928	\$ 0	\$ 1,463,019	\$ 0	\$ 77,122,928	\$ 5,398,605	1,257
Silver Springs	414,518	0.74	0.74	\$ 116.17	\$ 35,634,371	\$ 0	\$ 3,974,730	\$ 0	\$ 35,634,371	\$ 2,494,406	634
St. Sebastian River	160,909	0.74	0.74	\$ 116.17	\$ 13,832,671	\$ 0	\$ 413,829	\$ 0	\$ 13,832,671	\$ 968,287	228
Tomoka	171,338	0.74	0.74	\$ 116.17	\$ 14,729,208	\$ 0	\$ 770,716	\$ 0	\$ 14,729,208	\$ 1,031,045	248
Washington Oaks	103,127	0.74	0.74	\$ 116.17	\$ 8,865,395	\$ 0	\$ 649,774	\$ 0	\$ 8,865,395	\$ 620,578	152
Wekiva Springs	403,778	0.74	0.74	\$ 116.17	\$ 34,711,099	\$ 0	\$ 1,105,729	\$ 0	\$ 34,711,099	\$ 2,429,777	573
District 3 Administration							\$ 1,055,893	\$ 0	\$ 1,055,893	\$ 0	17
DISTRICT 3 TOTAL	8,548,208				\$ 734,853,539		\$ 21,035,327		\$ 755,888,866	\$ 51,439,748	12,094

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.
 **Per person per day visitor expenditure data is provided by Visit Florida.
 ***16 jobs per \$1 million in total expenditures in local area [Cullinane, Thomas, C., C. Huber, and L. Koontz, 2015, 2014 National Park visitor spending effects: Economic contributions to local communities, states, and the Nation. Natural Resource Report NPS/NRSS/EOD/NRR—2015/947, National Park Service, Fort Collins, Colorado].

STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2015-2016
DISTRICT 4

PARK/TRAIL	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	AVERAGE PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURES		FY 15/16 EXPENDITURES	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
				IN LOCAL AREA	+				
Alafia River	93,764	0.74	116.17	\$ 8,060,497	\$ 413,466	\$ 8,473,963	\$ 564,235	136	
Anclote Key	212,623	0.74	116.17	\$ 18,278,306	\$ 57,954	\$ 18,336,260	\$ 1,279,481	293	
Caladesi Island	291,383	0.74	116.17	\$ 25,048,973	\$ 352,049	\$ 25,401,021	\$ 1,753,428	406	
Cayo Costa	76,737	0.74	116.17	\$ 6,596,758	\$ 756,107	\$ 7,352,864	\$ 461,773	118	
Charlotte Harbor	235,162	0.74	116.17	\$ 20,215,889	\$ 336,325	\$ 20,552,214	\$ 1,415,112	329	
Cockroach Bay	0	0.74	116.17	\$ 0	\$ 0	\$ 0	\$ 0	0	
Collier-Seminole	22,021	0.74	116.17	\$ 1,893,053	\$ 2,116,366	\$ 4,009,419	\$ 132,514	64	
Dade Battlefield	32,280	0.74	116.17	\$ 2,774,976	\$ 232,949	\$ 3,007,925	\$ 194,248	48	
Delnor-Wiggins Pass	582,208	0.74	116.17	\$ 50,049,976	\$ 964,012	\$ 51,013,988	\$ 3,503,498	816	
Don Pedro Island	59,215	0.74	116.17	\$ 5,090,465	\$ 79,987	\$ 5,170,452	\$ 356,333	83	
Egmont Key	235,230	0.74	116.17	\$ 20,221,735	\$ 121,283	\$ 20,343,018	\$ 1,415,521	325	
Estero Bay	14,715	0.74	116.17	\$ 1,264,987	\$ 114,705	\$ 1,379,692	\$ 88,549	22	
Fakahatchee Strand	99,137	0.74	116.17	\$ 8,522,392	\$ 486,054	\$ 9,008,445	\$ 596,567	144	
Gasparilla Island	306,147	0.74	116.17	\$ 26,318,172	\$ 323,600	\$ 26,641,772	\$ 1,842,272	426	
Highlands Hammock	174,908	0.74	116.17	\$ 15,036,106	\$ 912,366	\$ 15,948,472	\$ 1,052,527	255	
Hillsborough River	223,625	0.74	116.17	\$ 19,224,102	\$ 1,135,889	\$ 20,359,991	\$ 1,345,687	326	
Honeymoon Island	1,267,746	0.74	116.17	\$ 108,982,799	\$ 1,179,617	\$ 110,162,416	\$ 7,628,796	1,763	
Jp Benjamin Confederate Memorial at Gamble Plantation	73,273	0.74	116.17	\$ 6,298,972	\$ 218,590	\$ 6,517,562	\$ 440,928	104	
Koreshan	129,389	0.74	116.17	\$ 11,123,029	\$ 778,473	\$ 11,901,502	\$ 778,612	190	
Lake June-in-Winter Scrub	5,487	0.74	116.17	\$ 471,694	\$ 68,307	\$ 540,002	\$ 33,019	9	
Lake Manatee	60,819	0.74	116.17	\$ 5,228,354	\$ 333,299	\$ 5,561,653	\$ 365,985	89	
Little Manatee River	54,133	0.74	116.17	\$ 4,653,587	\$ 380,576	\$ 5,034,163	\$ 325,751	81	
Lovers Key	1,026,456	0.74	116.17	\$ 88,240,111	\$ 691,046	\$ 88,931,157	\$ 6,176,808	1,423	
Madira Bickel Mound	15,594	0.74	116.17	\$ 1,340,551	\$ 0	\$ 1,340,551	\$ 93,839	21	
Mound Key	1,043	0.74	116.17	\$ 89,662	\$ 0	\$ 89,662	\$ 6,276	1	
Myakka River	367,126	0.74	116.17	\$ 31,560,280	\$ 1,921,599	\$ 33,481,879	\$ 2,209,220	536	
Oscar Scherer	247,978	0.74	116.17	\$ 21,317,627	\$ 1,421,681	\$ 22,739,308	\$ 1,492,234	364	
Paynes Creek	31,899	0.74	116.17	\$ 2,742,223	\$ 205,338	\$ 2,947,561	\$ 191,956	47	
SKYWAY Fishing Pier	231,692	0.74	116.17	\$ 19,917,588	\$ 0	\$ 19,917,588	\$ 1,394,231	319	
South Fork (formerly Beker)	20	0.74	116.17	\$ 1,719	\$ 0	\$ 1,719	\$ 120	0	
Stump Pass Beach	225,848	0.74	116.17	\$ 19,415,204	\$ 108,318	\$ 19,523,522	\$ 1,359,064	312	
Terra Ceia	86,693	0.74	116.17	\$ 7,452,633	\$ 99,468	\$ 7,552,101	\$ 521,684	121	
Weeki Wachee Springs	397,832	0.74	116.17	\$ 34,199,946	\$ 2,371,333	\$ 36,571,280	\$ 2,393,996	585	
Werner-Boyce Salt Springs	19,506	0.74	116.17	\$ 1,676,849	\$ 231,813	\$ 1,908,662	\$ 117,379	31	
Wingate Creek (formerly Beker)	0	0.74	116.17	\$ 0	\$ 0	\$ 0	\$ 0	0	
Ybor City	19,370	0.74	116.17	\$ 1,665,158	\$ 178,104	\$ 1,843,262	\$ 116,561	29	
District 4 Administration					\$ 1,020,279	\$ 1,020,279	\$ 0	16	
DISTRICT 4 TOTAL	6,921,059			\$ 594,974,374	\$ 19,610,951	\$ 614,585,325	\$ 41,648,206	9,833	

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.
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STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2015-2016
DISTRICT 5

PARK/TRAIL	PARK ANNUAL ATTENDANCE	X	AVERAGE		AVERAGE PER-PERSON/DAY	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 15/16 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
			NON-LOCAL VISITOR PERCENT*	X									
Atlantic Ridge	5,933		0.74		116.17		\$ 510,035		\$ 112,601		\$ 622,636	\$ 35,702	10
Avallon	156,986		0.74		116.17		\$ 13,495,427		\$ 123,988		\$ 13,619,415	\$ 944,680	218
Bahia Honda	640,369		0.74		116.17		\$ 55,049,833		\$ 1,286,423		\$ 56,336,256	\$ 3,853,488	901
Bill Baggs Cape Florida	950,279		0.74		116.17		\$ 81,691,494		\$ 1,332,387		\$ 83,023,881	\$ 5,718,405	1,328
Curry Hammock	127,239		0.74		116.17		\$ 10,938,202		\$ 443,693		\$ 11,381,895	\$ 765,674	182
Dagny Johnson Key Largo Hammock	18,499		0.74		116.17		\$ 1,590,281		\$ 75,173		\$ 1,665,454	\$ 111,320	27
Dr. Von D. Mizell-Eula Johnson	394,963		0.74		116.17		\$ 33,953,310		\$ 1,285,122		\$ 35,238,433	\$ 2,376,732	564
Florida Keys Overseas Heritage	1,472,935		0.74		116.17		\$ 126,622,036		\$ 4,003,535		\$ 130,625,571	\$ 8,863,542	2,090
Fort Pierce Inlet (includes Jack Island)	229,583		0.74		116.17		\$ 19,736,286		\$ 549,093		\$ 20,285,380	\$ 1,381,540	325
Fort Zachary Taylor	534,842		0.74		116.17		\$ 45,978,120		\$ 797,084		\$ 46,775,205	\$ 3,218,468	748
Hugh Taylor Birch	505,716		0.74		116.17		\$ 43,474,281		\$ 822,123		\$ 44,296,403	\$ 3,043,200	709
Indian Key	54,700		0.74		116.17		\$ 4,702,329		\$ 0		\$ 4,702,329	\$ 329,163	75
John D. MacArthur Beach	156,721		0.74		116.17		\$ 13,472,646		\$ 638,094		\$ 14,110,740	\$ 943,085	226
John Pennnekamp Coral Reef	643,569		0.74		116.17		\$ 55,324,924		\$ 1,513,476		\$ 56,838,400	\$ 3,872,745	909
Jonathan Dickinson	251,298		0.74		116.17		\$ 21,603,034		\$ 3,660,016		\$ 25,263,050	\$ 1,512,212	404
Lignumvitae Key	102,927		0.74		116.17		\$ 8,848,202		\$ 487,540		\$ 9,335,742	\$ 619,374	149
Long Key	106,931		0.74		116.17		\$ 9,192,409		\$ 654,301		\$ 9,846,710	\$ 643,469	158
Oleta River	621,540		0.74		116.17		\$ 53,431,183		\$ 886,691		\$ 54,317,874	\$ 3,740,183	869
San Pedro	4,864		0.74		116.17		\$ 418,138		\$ 0		\$ 418,138	\$ 29,270	7
Savannas	43,745		0.74		116.17		\$ 3,760,574		\$ 452,591		\$ 4,213,165	\$ 263,240	67
Seabranch	36,543		0.74		116.17		\$ 3,141,448		\$ 0		\$ 3,141,448	\$ 219,901	50
St. Lucie Inlet	16,619		0.74		116.17		\$ 1,428,666		\$ 273,780		\$ 1,702,446	\$ 100,007	27
The Barnacle	131,856		0.74		116.17		\$ 11,335,107		\$ 275,274		\$ 11,610,381	\$ 793,457	186
Windley Key Fossil Reef District 5 Administration	10,943		0.74		116.17		\$ 940,724		\$ 136,543		\$ 1,077,266	\$ 65,851	17
DISTRICT 5 TOTAL	7,219,600						\$ 620,638,690		\$ 20,853,496		\$ 641,492,186	\$ 43,444,708	10,264

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