# GENERAL FIELD TESTING AND MEASUREMENT

Use the following SOPs in conjunction with FT 1000:

###### FD 1000 Documentation Procedures

###### FM 1000 Field Planning and Mobilization

###### FS 1000 General Sampling Procedures

###### FT 1100 through FT 3000 Specific Field Testing Procedures

##### Introduction

##### Scope and Applicability: SOPs FT 1100 to FT 3000 outline procedures to conduct field testing measurements and observations. They include the parameters that are measured *in-situ* or in a field-collected sample. Additionally, some samples with allowable extended holding times may be collected for laboratory measurement, as described in the specific FT-series SOPs. FT 1000 contains the general requirements applicable to the following:

###### FT 1100 Field Measurement of Hydrogen Ion Activity (pH)

##### FT 1200 Field Measurement of Specific Conductance (Conductivity)

##### FT 1300 Field Measurement of Salinity

##### FT 1400 Field Measurement of Temperature

##### FT 1500 Field Measurement of Dissolved Oxygen (DO)

##### FT 1600 Field Measurement of Turbidity

##### FT 1900 Continuous Monitoring Meters

###### FT 2000 Field Measurement of Residual Chlorine

##### Exclusions: **If proposed for experimental purposes,** **field-screening procedures employing techniques not addressed in these SOPs** must be submitted to the DEP site or project manager. Such procedures must be addressed for each program or project dealing specifically with the planning and design of sampling events. Data quality objectives for quantitative assessment preclude the use of field-screening procedures for regulatory purposes.

##### Expectations and Requirements:

##### In some cases, specific instruments are identified in the SOP with detailed instructions provided on their use. If you are using a different instrument from that identified in the SOP, follow the manufacturer’s instructions for assembly, operation, and maintenance.

##### When required, the FT-series SOPs outline the instrument specifications. A field instrument must meet the stated requirements.

##### The FT-series SOPs specify the calibration and verification requirements for each method. Although instruments may vary in configuration or operation, the specified calibration and verification requirements must be met, including for those instruments that can only be calibrated by the manufacturer or vendor (i.e., “factory-calibrated” instruments).

##### Where applicable to the FT-series SOP, use the minimum number of calibration standards specified.

##### Do not establish the lower limit of the quantitative calibration bracket with “zero” solutions, quality control blanks or reagent dilution water. However, the user may set the zero point of the instrument according to the manufacturer’s instructions, if applicable.

##### Ensure that all equipment is in proper working condition, calibrated, and that batteries are properly charged before using the equipment for field testing measurements.

##### If reagents or standards are prepared from stock chemicals, they must be analytical reagent grade or better. Some procedures may specify a higher grade or assay of reagent or standard.

##### Recommendations and Requirements for Use of Grab Samples or *in situ* Field Testing Measurements:

##### Use *in situ* readings where practical for field measurements in surface water and wastewater.

##### Use *in situ* readings or flow-through containers for field measurements for groundwater stabilization during purging and for other applications where groundwater monitoring measurements are required.

##### If grab samples are collected for measurements, where allowed in the individual FT-series SOP, measure samples within fifteen (15) minutes of collection when immediate analysis is specified per Table FS 1000-4 and FS 1000-5. Otherwise, analyze grab samples within the applicable holding times specified in Table FS 1000-4 and FS 1000-5.

##### Minimum Calibration Requirements:

##### Calibration Definitions: This section outlines the essential calibration concepts that must be applied to each field test. Specific requirements for calibration are addressed in the individual SOPs.

##### Initial Calibration (IC): The instrument or meter electronics are adjusted (manually or automatically) to a theoretical value (e.g., dissolved oxygen saturation) or a known value of a calibration standard.

##### Initial Calibration Verification (ICV): The instrument or meter calibration is checked or verified directly following initial calibration by measuring a calibration standard of known value in “read” or “run” mode as if it were a sample and comparing the measured result to the calibration acceptance criteria listed in the SOP.

##### Continuing Calibration Verification (CCV): The instrument or meter calibration is checked or verified by measuring a calibration standard of known value in “read” or “run” mode as if it were a sample and comparing the measured result to the calibration acceptance criteria listed in the SOP.

##### Chronological Calibration Bracket: The interval of time between verifications within which environmental sample measurements must occur. The instrument or meter is verified before and verified after the time of environmental sample measurement(s).

##### Quantitative Calibration Bracket: The instrument or meter is calibrated or verified at two known values that encompass the range of observed environmental sample measurement(s).

##### Acceptance Criteria: The numerical limits within which calibration verifications are acceptable. When determining if acceptance criteria are met, the calculated difference between the expected value and the meter value should be expressed with the same precision as the acceptance criteria.

##### Calibration Activities: Specific calibration procedures are given in the individual SOPs.

##### Chronological Calibration Bracket:

##### Ensure that the field test result is preceded by an acceptable ICV or CCV and followed by an acceptable CCV.

##### Specific requirements for chronological bracketing are addressed in the individual FT-series SOPs.

##### Quantitative Calibration Bracket:

##### Choose two standards that bracket the range of sample measurements. These standards may be used for initial calibrations or for verifications.

##### Specific requirements for quantitative bracketing are addressed in the individual FT-series SOPs.

##### Initial Calibration: Calibrate if no initial calibration has been performed or if a calibration verification does not meet acceptance criteria. Do not reuse standards for initial calibrations.

##### Initial Calibration Verification:

##### Perform an ICV immediately after calibration. All ICVs must meet the calibration acceptance criteria specified in the applicable FT-series SOP. See Table FT 1000-1 for a list of acceptance criteria for the most common field testing procedures.

##### If an ICV fails to meet acceptance criteria, immediately recalibrate the instrument using the applicable initial calibration procedure or remove it from service.

##### Continuing Calibration Verification: Perform a CCV at no more than 24-hour intervals from previous verification, except where noted for individual FT-series SOPs or demonstrated as in Sections 2.2.5.1 and 2.2.5.2.

##### If historically generated data demonstrate that a specific instrument remains stable for longer periods of time, the time interval between calibration verifications may be increased.

##### Base the selected time interval on the shortest interval that the instrument maintains stability. If CCVs consistently fail, shorten the time period between verifications or replace/repair the instrument. If the instrument is subjected to conditions that might affect the calibration (such as mechanical shock or vibration, or extreme temperature changes), or used frequently at locations with differing matrix characteristics, consider performing CCVs more frequently to avoid qualifying data.

##### All CCVs must meet the calibration acceptance criteria specified in the applicable FT-series SOP. See Table FT 1000-1 for a list of acceptance criteria for the most common field testing procedures. The calculated difference between the expected value and the meter value should be expressed with the same precision as the acceptance criteria.

##### If a CCV fails to meet acceptance criteria perform one or more of the following procedures as necessary:

##### Reattempt the CCV again within the chronological bracket time interval without changing the instrument calibration. Do not perform maintenance, repair, or cleaning of the instrument or probe. Probes may be rinsed with analyte-free water or verification standard. The CCV may be reattempted with a fresh aliquot of verification standard.

###### Perform the initial calibration, perform an ICV, re-analyze the sample(s), and perform a CCV.

###### Report all results between the last acceptable calibration verification and the failed calibration verification as estimated (report the value with a "J" data qualifier code). Include a narrative description of the problem in the field notes.

##### For installed instruments that are used for continuous monitoring, see FT 1910

##### For unattended instrument deployment, see FT 1920.

##### Determining the Values of Secondary Standards: Use only those standards recommended by the manufacturer for a specific instrument. Only use secondary standards for continuing calibration verifications. See the individual FT-series SOPs for specific procedures for use of secondary standards. At documented intervals, determine or verify the values of secondary standards immediately after performing an initial calibration or after verifying the calibration with primary standards. Read each secondary standard as a sample. Compare the assigned or stated standard value with the reading. This reading must be within the manufacturer’s stated tolerance range and the acceptance criterion required in the individual FT-series SOP. If the SOP criterion is not met, assign this reading as the new value of the secondary standard. If the reading is outside the manufacturer’s stated tolerance range, discard the secondary standard.

##### **More frequent calibration verifications may be required for discharge permit compliance measurements or other regulatory requirements.**

##### Preventive Maintenance: Record all maintenance and repair notes in the maintenance logbook for each meter (see FS 1007). If rental equipment is used, a log is not required. However, the origin (i.e., rental company), rental date, equipment type, model number, and identification number (if applicable) must be entered into the field notes or a rental equipment notebook.

##### Documentation

##### Standard and Reagent Documentation: Document information about standards and reagents used for calibrations, verifications, and sample measurements.

##### Note the date of receipt, expiration date and date of first use for all standards and reagents. Document acceptable verification of any standard used after its expiration date.

##### Record the concentration or other value for the standard in the appropriate measurement units.

##### Note vendor catalog number and description for pre-formulated solutions as well as for neat liquids and powdered standards.

##### Retain vendor assay specifications for standards as part of the calibration record.

##### Record the grade of standard or reagent used.

##### When formulated in-house, document all calculations used to formulate calibration standards. Record the date of preparation for all in-house formulations.

##### Describe or cite the procedure(s) used to prepare any standards in-house (DEP SOP or internal SOP).

##### Field Instrument Calibration Documentation: Document acceptable calibration and calibration verification for each instrument unit and field test or analysis, linking this record with affected sample measurements.

##### Retain vendor certifications of all factory-calibrated instrumentation.

##### Designate the identity of specific instrumentation in the documentation with a unique description or code for each instrument unit used. Record the manufacturer name, model number, and identifying number such as a serial number for each instrument unit.

##### Record the time and date of all initial calibrations and all calibration verifications.

##### Record the instrument reading (value in appropriate measurement units) of all calibrations and verifications to the resolution stated by the instrument manufacturer for the measurement range.

##### Record the name of the analyst(s) performing the calibration or verification.

##### Document the specific standards used to calibrate or verify the instrument or field test with the following information:

##### Type of standard or standard name (e.g., pH buffer)

##### Value of standard, including correct units (e.g., pH = 7.0 SU)

##### Manufacturer’s tolerance range for secondary standards

##### Link to information recorded according to section 4.1 above

##### Retain manufacturers’ instrument specifications.

##### Document whether successful initial calibration occurred.

##### Document whether each calibration verification passed or failed.

##### Document any corrective actions taken to correct instrument performance according to records requirements of FD 3000.

##### Document the date and time of any corrective actions.

##### Note any incidence of discontinuation of use of the instrument due to calibration failure.

##### Describe or cite the specific calibration or verification procedure performed (DEP SOP or internal SOP).

##### Record all field-testing measurement data, to include the following:

###### Project name

###### Date and time of measurement or test (including time zone, if applicable)

###### Source and location of the measurement or test sample (e.g., monitoring well identification number, outfall number, station number or other description)

* + Latitude and longitude of sampling source location (if required)

###### Analyte or parameter measured

###### Measurement or test sample value, recorded to the resolution stated by the instrument manufacturer for the measurement range (value in appropriate measurement units)

###### Reporting units

###### “J” qualifier code and explanatory comment if the sample measurement is not chronologically and quantitatively bracketed by acceptable calibrations and verifications per section 2.2 above

###### Initials or name of analyst performing the measurement

###### Unique identification of the specific instrument unit(s) used for the test(s)

Appendix FT 1000

Tables, Figures and Forms

##### Table FT 1000-1 Field Testing Acceptance Criteria

| **Parameter** | **Acceptance Criteria** |
| --- | --- |
| pH (FT 1100) | + 0.2 Standard pH Units of buffer or more stringent program criteria |
| Specific Conductance (FT 1200) | + 5% of standard value |
| Temperature (FT 1400) | + 0.5°C of NIST-traceable value (with correction factors)  Verification over range of applicable values |
| Dissolved Oxygen (FT 1500) | + 0.3 mg/L of theoretical value (see Table FT 1500-1) |
| Turbidity (FT 1600) | <0.1 NTU: For verification uses only, standards less than 0.1 NTU do not have to meet the acceptance requirement of + 10%, but must meet the vendor’s stated value (typically 0.1 NTU) or be less than the reporting limit.  <0.1 FNU: Standards less than 0.1 FNU and turbidity-free water do not have to meet the acceptance requirement of + 10%, but must meet the vendor’s stated value (typically 0.1 FNU) or be less than the reporting limit.  0.1-10 NTU/FNU: + 10% of standard value  11-40 NTU/FNU: + 8% of standard value  41-100 NTU/FNU: + 6.5% of standard value  >100 NTU/FNU: + 5% of standard value |
| Total Residual Chlorine (FT 2000) | 0.995 calibration curve correlation coefficient  + 10% of primary standard value  + 10% of secondary standard value  Color comparator acceptance criterion: + 10% of primary standard value |