Date

Ms. Angela Knecht

Program Administrator

State Revolving Fund Management

3900 Commonwealth Blvd., Mail Station 3505

Tallahassee, Florida 32399-3000

Re: Project Number - Local Government

Project Name (e.g., Wastewater Treatment Facilities)

Dear Ms. Knecht:

I am the duly appointed Attorney for the of Name. The proposes to borrow $\_\_\_\_\_\_\_\_ from the State Revolving Fund for construction of wastewater treatment facilities. The loan will be secured by the revenues of the water and sewer system and the pledged revenues are legally available to pledge. The of Name has the legal authority to increase rates to ensure repayment of the loan.

The pledge on revenues is subject to a prior lien with the following issues:

1. of Name, Florida, Water and Sewer System Revenue Bonds, Series 20\_\_\_.
2. of Name, Florida, Water and Sewer System Refunding Revenue Bonds, Series 20\_\_\_.

[If there are no senior liens, include a statement so indicating.]

Sincerely,

Name

Note: Actual revenues to be pledged to secure loan should be clearly identified.

Please state if there are no prior liens against the pledged revenues.