

SITE MANAGER'S MFMP GUIDE

A Tool for Site Managers



Updated 2/09/21

SITE MANAGER’S MY FLORIDA MARKET PLACE (MFMP) GUIDE

NOTE: This guide is meant to be a brief, supplemental guide for Site Manager use. For more advanced MFMP guidance please visit the Florida Department of Management Services.

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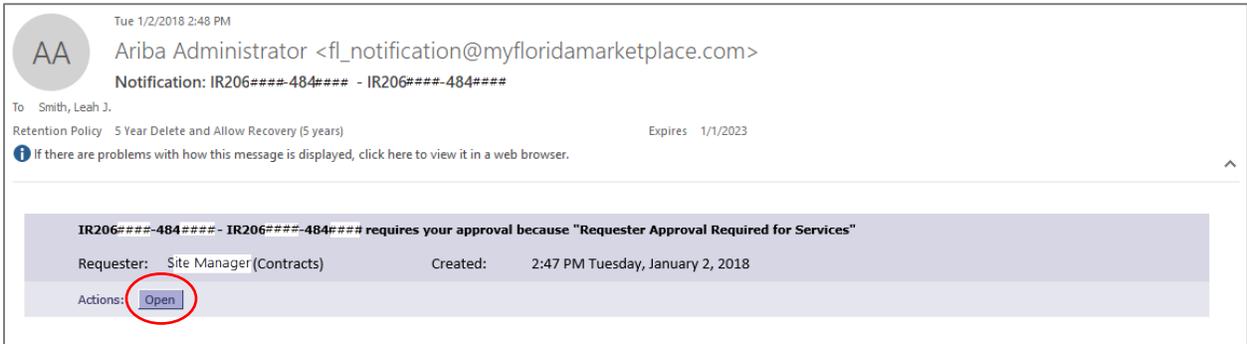
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I. REVIEWING AND APPROVING A PURCHASE ORDER IN MFMP

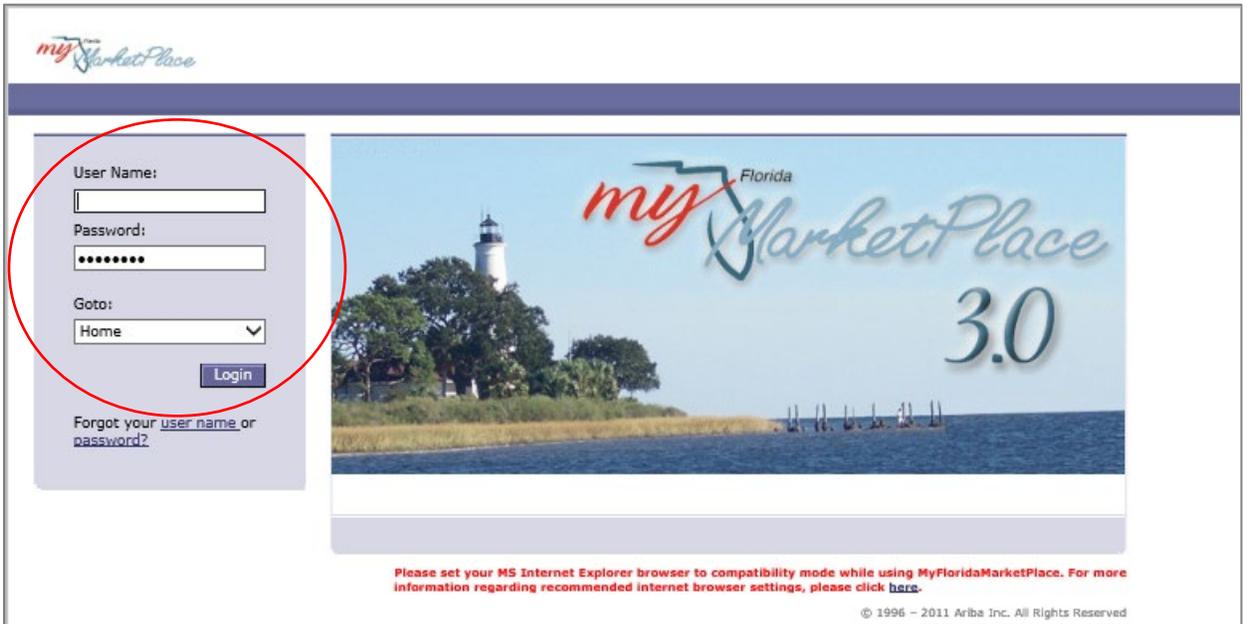
- 1. The Site Manager should receive an email from Ariba Administrator with an email title consisting of "ACTION REQUIRED".



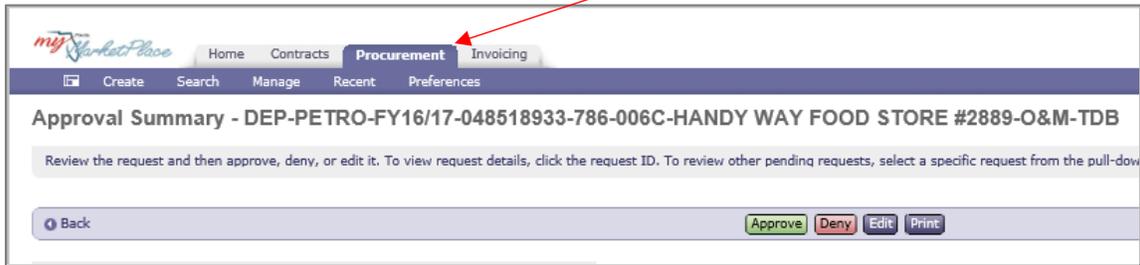
- 2. Select the "Open" button embedded in the email to launch MFMP.



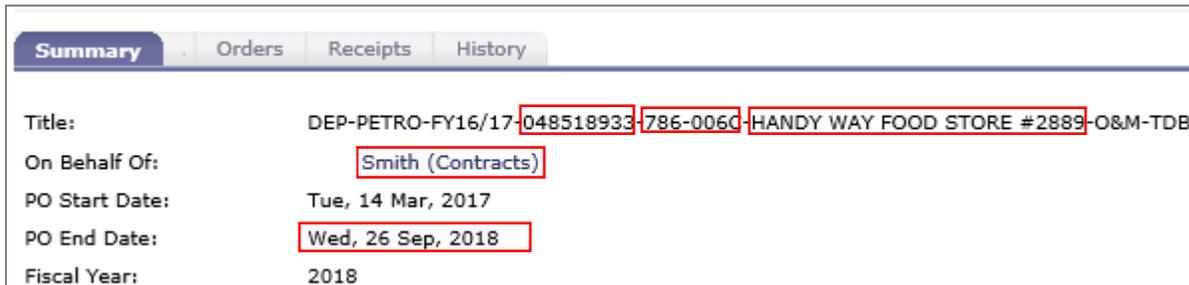
- 3. An Internet Explorer page should automatically launch once the "Open" button is selected. If the Site Manager is not already logged into MFMP a prompt will appear to login prior to viewing the invoice. Enter the username and password accordingly.



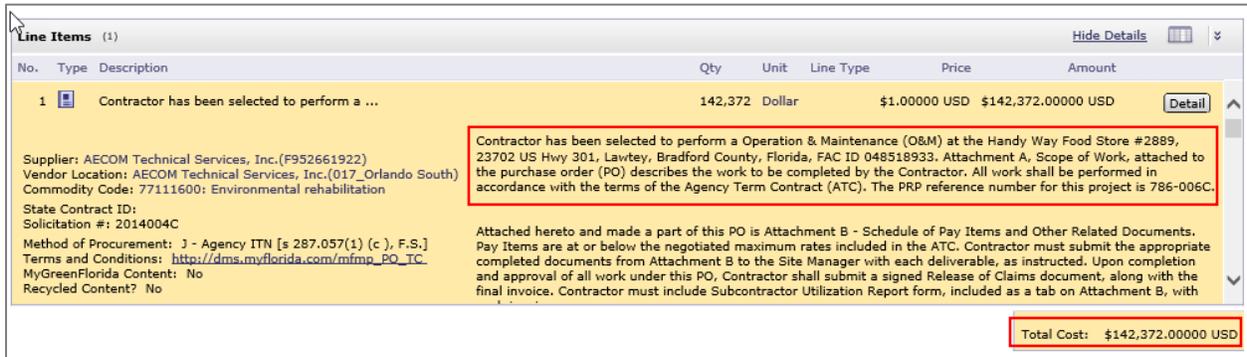
- Once logged in, MFMP should open to the "Procurement" tab in MFMP.



- The Site Manager should review the following information in their MFMP Purchase Requisition (PR) for quality assurance: Facility ID # (9-digits), Task Assignment # (without GC), Site Name (should match STCM), Site Manager Name, and Purchase Order (PO) End Date.



- The Site Manager should review the Phase/ Activity, STCM Facility Name, STCM Facility Address, Facility ID #, and the Total Cost. The Total Cost should match the Attachment B – SPI.



7. Confirm the "Deliver To:" matches the "On Behalf Of" (i.e. Site Manager) named at the top of the PR.

SHIPPING - ENTIRE REQUISITION

Ship To: DEP305S (DEP-PETROLEUM RESTORATION PROGRAM)

Deliver To: smith (Contracts)

Need-by Date: ⓘ

Shipping Method: Best Way

FOB Code: ⓘ INC-Dest

8. Read any comments. If an arrow appears before the person's name, click on it to view replies. If a reply to a comment is needed, click reply and enter text. To view the email address for the person that created the comments click their name.

Comments

▶ [Gwenn Godfrey \(C...](#) On hold waiting for Site Manager to address the problem of characters and I think the SM has exceeded the limit

Once addressed, I should be able to issue the PO after

[Tuesday, February 2, 2016 at 12:50 PM]

[Gwenn Godfrey \(C...](#) Note: Attachment B language appearing in upper right

9. Open all Attachments to review by selecting the Download links.

| File Name ↑ | Size |
|--|-----------------------------------|
| Figure 1 - 048518933.pdf Download | 423.4 KB Delete |
| Attachment A - O&M - Scope of Work - 048518933.pdf Download | 272.2 KB Delete |
| Attachment A - O&M - Scope of Work - 048518933.xlsm Download | 185.9 KB Delete |
| Attachment B - Schedule of Pay Items & Other Related Documents - 048518933.xlsm Download | 1,357.7 KB Delete |
| Quote (22-1) - 048518933.pdf Download | 143.9 KB Delete |
| GC786 Contract Summary Form.pdf Download | 105.7 KB Delete |

Do you want to open or save Attachment+A++O&M+++Scope-of-Work+-+048518933.pdf (272 KB) from buyer.myfloridamarketplace.com?

[Open](#) [Save](#) [Cancel](#)

Attachment A – Phase Scope of Work – FDEP Facility ID #.pdf:

- Open the PDF version of this document to ensure that all sections are legible and not cut off.
- Verify that the compiled document contains all the correct items.
- Verify all tables and figure(s) are attached and match the references listed under the task description(s).
- Verify Figure Reference #, Facility ID # and FDEP Facility Name are correct - as the FDEP Facility Names often change.

Attachment B – Schedule of Pay Items & Other Related Documents – FDEP Facility ID #.xslm:

- Open this document to ensure the document is the one submitted for PR Creation.
- On the Invoice Rate Sheet tab, check the total listed at the bottom next to FDEP Cost Share matches the total in the MFMP PR.

10. Other documents that may need to be reviewed include:

- **Cost Share Agreement – FDEP Facility ID #:** Is the document attached? Does it include all required pages and any attachments?
- **Quotes – FDEP Facility ID #:** When Attachment B contains Reimbursable line items, then quote(s) must be included as an attachment. Quotes must contain sufficient details so there is no question as to what is being purchased. The only exceptions to the quote attachment rule are Permit Fees (documentation is not needed) and Utilities and Franchised services.

11. If no problems are found during the review, select the “Approve” button to approve the PR. A comment must be entered to indicate the discharge eligibility program, CAP amount and the amount remaining in the CAP (see below example language). Additional comment information is recommended if an explanation or clarification would be helpful for others reviewing.



If a problem or error is found during the review, select the “Deny” button, document the issue in the comment box and work with the PR Creator to correct any issue(s) and resubmit the PR.

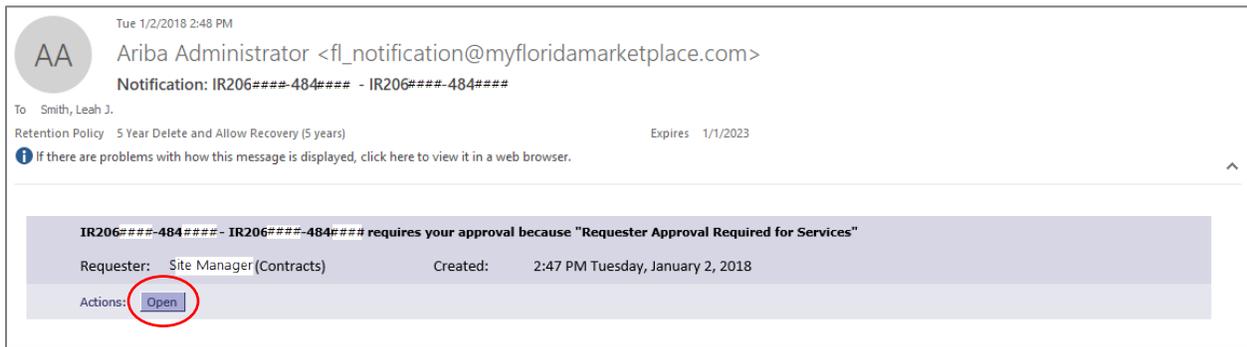
Example Language

1. Discharge ATRP Eligible with no CAP – attached documents have been reviewed and are correct.
2. Discharge PLRIP (\$300,000 CAP) – attached documents have been reviewed and are correct and the \$47,256.12 remaining funds in the CAP are adequate to cover the costs in this PO.

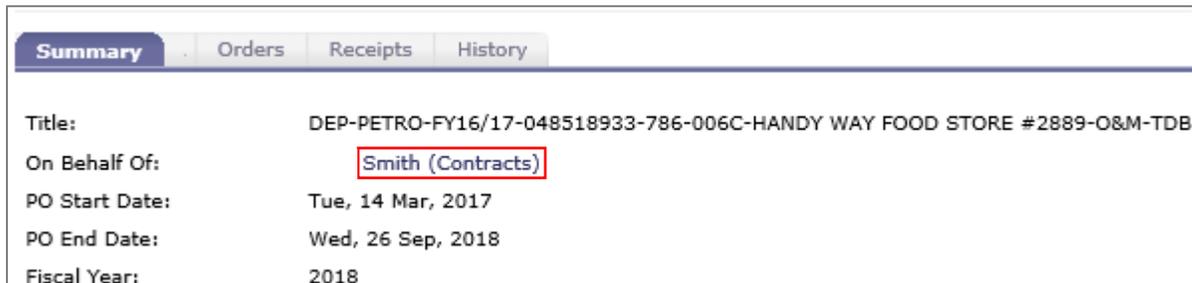
3. Discharge PLRIP (\$300,000 CAP) and another PLRIP (\$400,000 CAP) and the plumes are mingled. The attached documents have been reviewed and are correct and the \$576,423.17 remaining funds in the CAPs are adequate to cover the costs in this PO.

II. REVIEWING AND APPROVING A REQUEST FOR CHANGE IN MFMP

1. Similar to reviewing and approving a PO (above), when a Request for Change (RFC) or Change Order (CO) is ready for review and approval the Site Manager will receive an email indicating "ACTION REQUIRED".
2. Select the "Open" button embedded in the email to launch MFMP and log in accordingly.



3. The Site Manager should review the Site Manager Name, "On Behalf Of:" since facilities are sometimes transferred in the middle of a scope of work.



4. Similarly, confirm the "Deliver To:" matches the "On Behalf Of" (i.e. Site Manager) named at the top of the PR.



5. Review any comments in the Comment section. All Version changes to the PO (zero cost/increase/decrease) should result in a change order # Comment by the person initiating the change. If you receive a Version change and do not see any information indicating the reason why you have a new Version, contact the person who initiated the Version change, which may be located under the most recent Version's history tab. Things to review include:
 - Is the Change Order number correct?
 - Is the cost correct, and does it match the total cost in the Line Item section and the revised Attachment B?
 - If there were due date extensions or a Period of Service (PO) End Date extension, are the due dates correct?
 - Determine if there are any comments that require a response. Respond by selecting the Reply button and entering the necessary information.

Review of Attachment B (Revision #) – Schedule of Pay Items & Other Related Documents – FDEP Facility ID # include:

- Open this document to ensure it is the one submitted. If there is no cost associated with the CO, no changes should have been made to this document (except for Site Manager Changes, where the Site Manager information has been updated).
- On the Invoice Rate Sheet tab, check the total listed at the bottom next to FDEP Cost Share to ensure it matches the total in the MFMP PR.
- Verify that the CO amount plus the previous PO amount total the amount listed next to the FDEP Cost Share.
- If the CO was issued to move costs from one Task to another, verify that this change is reflected.

Review of PO # - CO #, TK # - FDEP Facility ID # include:

- This document should contain the fully approved RFC form and all supporting documentation, including quotes.
- All reimbursable line items require their respective backup documentation included within the CO document.
- Quotes must contain sufficient detail so there is no question as to what is being purchased. The only exceptions to the quote attachment rule are Permit Fees (documentation is not needed) and Utilities and Franchised services.

6. If no problems are found during the review, select the “Approve” button to approve the PR. A comment is required (if this is a cost RFC) regarding the discharge eligibility program, CAP amount and the amount remaining in the CAP to verify that the new PO amount is still below the remaining funds. Note that remaining funds may have changed from the initial PO issuance if final invoicing was processed on other POs. See Example Language in section 11 (page 5) above under **REVIEWING AND APPROVING A PURCHASE ORDER IN MFMP**. Additional comment information is recommended if an explanation or clarification would be helpful for others reviewing.

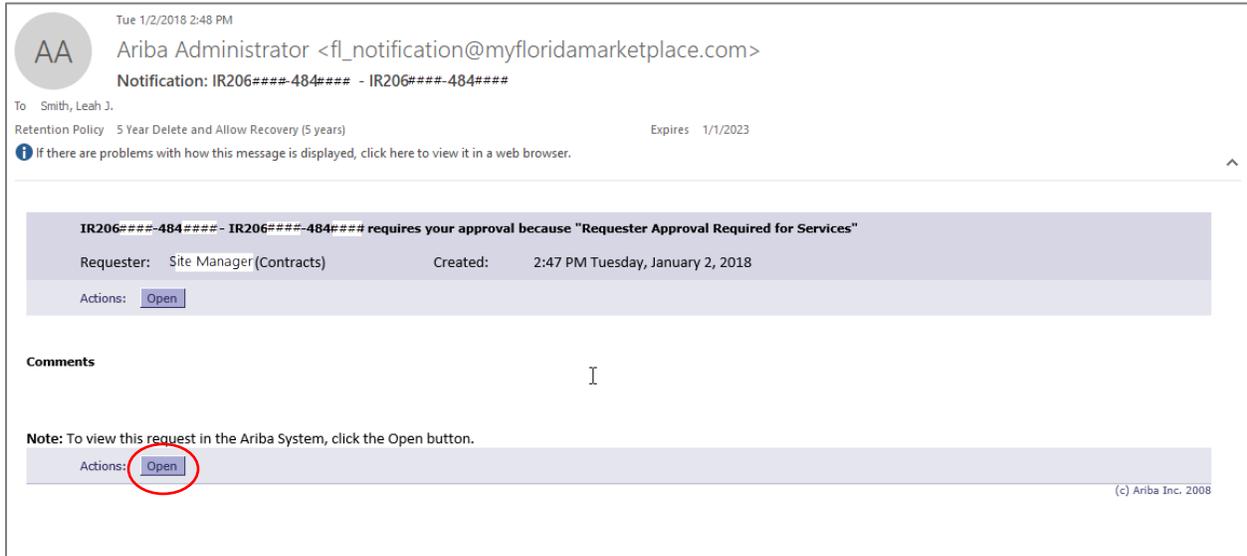


If a problem or error is found during the review, select the “Deny” button, document the issue in the comment box and work with the PR Creator to correct any issue(s) and resubmit the PR.

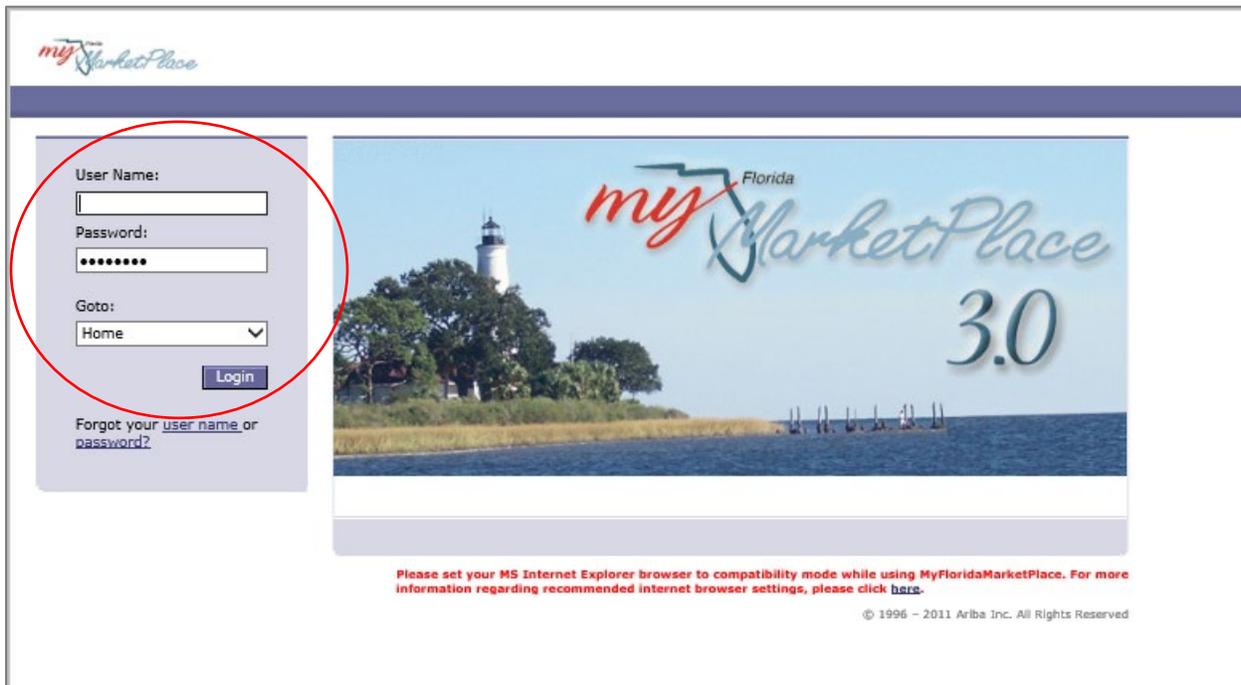
If additional information is needed for the Contract Manager or Gatekeeper that is not in the Version’s respective documents, please leave a comment upon approval.

III. APPROVING AN INVOICE IN MFMP

1. The Site Manager should receive an email from Ariba Administrator with an email title consisting of "Notification: IR#####-##### ". Select the "Open" button embedded in the email to launch MFMP.



2. An Internet Explorer page should automatically launch once the "Open" button is selected. If the Site Manager is not already logged into MFMP a prompt will appear to login prior to viewing the invoice. Enter the username and password accordingly.



3. Once logged in, MFMP should open to the “Invoicing” tab in MFMP. Select the “Open” button to open the invoice.

myMarketPlace Home Contracts Procurement **Invoicing**

Recent

IR206 -484

These are the details of the request you selected. Depending on its status, you can edit, change, copy, cancel, or submit the request for approval. You may also print the details of the request. Review

Open Print

Exceptions Approval Flow Invoice Order Receipts History

Display: All line items

Invoice Date: Thu, 28 Dec, 2017 Order: Supplier: Contact: On Behalf Of: Reason Code: 0A (NOT REASON REQUIRED) Site Code: 370000-12 (FDEP CONTRACTS)

Transaction Date: Thu, 28 Dec, 2017

Invoice: INV20 -484

Payment Completed in FLAIR:

Audit in Progress?:

Returned by DFS:

My Labels: [Apply Label...](#)

Header Level Exceptions

| Name | Description |
|-----------------|--|
| Amount Variance | The invoice's amount, \$14,500.00000 USD, does not match the purchase order's amount, \$104,400.00000 USD. |

Line Items

| No. | Qty | Description | Price | Amount |
|-----|--------|--|---------------|--------------------|
| 1 | 14,500 | Contractor has been selected to perform an ... | \$1.00000 USD | \$14,500.00000 USD |

Matched To: Item 1
Part #:
Unit of Measure: Dollar

COMMENTS

Entire Invoice Reconciliation:

[Add Comment](#)

ATTACHMENTS

[Add Attachment](#)

If the above page does not automatically open, invoices that need to be reconciled can also be found under “Manage” and “Reconcile Invoice”. Selecting this should provide a list of invoices awaiting approval.

myMarketPlace Home Contracts Procurement **Invoicing**

Create Search **Manage** Recent Preferences

Receive Reconcile Invoice Vendor Performance

Invoice Reconciliation

You can view the status or the approval flow to see where the reconciliation is in the process.

IR2067136-4840240 has been successfully reconciled and submitted.

- [Print](#) a copy of this request
- [View](#) the status of your request
- [Continue](#) working on other invoice reconciliations.
- Return to the Ariba Buyer [Home](#) Page

4. Once the “Open” button has been selected an invoice submittal page should appear. This is where the Site Manager can access the invoice for review. Select the invoice number underlined and in purple on the left to open the invoice.

Exceptions Approval Flow Invoice Order Receipts History

Display: All line items

Invoice Date: Thu, 28 Dec, 2017 Order:

Transaction Date: Thu, 28 Dec, 2017 Supplier:

Invoice: INV206 Contact:

Payment Completed in FLAIR: On Behalf Of:

Audit in Progress? Reason Code: 0A (NOT REASON REQUIRED)

Returned by DFS: Site Code: 370000-12 (FDEP CONTRACTS)

My Labels: [Apply Label...](#)

Header Level Exceptions

| Name ↑ | Description |
|-----------------|--|
| Amount Variance | The invoice's amount, \$14,500.00000 USD, does not match the purchase order's amount, \$104,400.00 |

5. A new “Summary” tab will appear. Select “Download” to review the pdf copy of the invoice.

Summary Approval Flow Order Reconciliation History

Buyer Contact: Supplier Invoice #: Order: Supplier: Vendor Location:

ID: Supplier Invoice Date: Thu, 28 Dec, 2017 Invoice Received Date: Thu, 28 Dec, 2017 Service Start Date: Thu, 30 Jun, 2016 Service End Date: Fri, 17 Nov, 2017

My Labels: [Apply Label...](#)

Line Items

| No. | Description |
|-----|--|
| 1 | Contractor has been selected to perform an ... |

COMMENTS - ENTIRE INVOICE

[Add Comment](#)

ATTACHMENTS - ENTIRE INVOICE

Attachments

| File Name ↑ | Size |
|--|----------|
| PP INV2... .xlsx Download | 16 KB |
| 2067... (002).pdf Download | 534.6 KB |

[Add Attachment](#)

Select "Open" to review the invoice.

The screenshot shows an invoice review interface. At the top, there are tabs for 'Summary', 'Approval Flow', 'Order', 'Reconciliation', and 'History'. The 'Summary' tab is active. Below the tabs, there are fields for 'Buyer Contact', 'ID', 'Supplier Invoice #', and 'Supplier Invoice Date: Thu, 28 Dec, 2017'. To the right, there are fields for 'Order', 'Supplier', 'Vendor Location', 'Invoice Received Date: Thu, 28 Dec, 2017', 'Service Start Date: Thu, 30 Jun, 2016', and 'Service End Date: Fri, 17 Nov, 2017'. Below this is a 'Line Items' table with columns 'No.', 'Description', 'Order', 'Qty', and 'Unit'. The first row shows '1 Contractor has been selected to perform an ...' with 'AFSAFF' in the 'Order' column, '14.500' in the 'Qty' column, and 'Dollar' in the 'Unit' column. Below the table are sections for 'COMMENTS - ENTIRE INVOICE' and 'ATTACHMENTS - ENTIRE INVOICE'. The 'Attachments' section shows a table with columns 'File Name', 'Size', and 'Creator'. The first row is 'PP INV206 .xlsx Download' with '16 KB' in the 'Size' column. The second row is '206 (002).pdf Download' with '534.6 KB' in the 'Size' column. Below the table is an 'Add Attachment' button. At the bottom, a dialog box asks 'Do you want to open or save 206 (002).pdf (534 KB) from buyer.myfloridamarketplace.com?'. The 'Open' button is circled in red, and a red arrow points from the text above to it.

See [Purchase Order Invoice Processing Checklist/Guidance](#) for additional information on reviewing an invoice.

6. Once the invoice has been reviewed and is ready for approval close the pdf copy, select the "Back" button on the top left corner of the screen, directly above the "Summary" tab.

The screenshot shows the top left corner of the invoice review interface. A 'Back' button with a left-pointing arrow is circled in red. Below it are the tabs for 'Summary', 'Approval Flow', 'Order', 'Reconciliation', and 'History'. The 'Summary' tab is active. Below the tabs, there are fields for 'Buyer Contact', 'ID', 'Supplier Invoice #', and 'Supplier Invoice Date: Thu, 28 Dec, 2017'.

7. This will lead back to the invoice submittal page (step #4).

- Enter the Site Manager statement in the “Comments” section and select “Submit” to submit the invoice approval.

You can continue to edit the invoice before submitting it for approval.

Submit Reject Refer Manual Match Print

Exceptions Approval Flow Invoice Order Receipts History

Display: All line items

Invoice Date: Thu, 28 Dec, 2017 Order:
 Transaction Date: Thu, 28 Dec, 2017 Supplier:
 Invoice: INV20 -48- Contact:
 Payment Completed in FLAIR: On Behalf Of:
 Audit in Progress? Reason Code: 0A (NOT REASON REQUIRED)
 Returned by DFS: Site Code: 370000-12 (FDEP CONTRACTS)

My Labels:

Header Level Exceptions

| Name | Description |
|-----------------|--|
| Amount Variance | The invoice's amount, \$14,500.00000 USD, does not match the purchase order's amount, \$104,400.00000 USD. |

Line Items

| No. | Qty | Description | Price |
|-----|--------|--|---------------|
| 1 | 14,500 | Contractor has been selected to perform an ... | \$1,00000 USD |

Matched To: Item 1
 Part #:
 Unit of Measure: Dollar

COMMENTS

Comments: I, [Site Manager], certify that I am the Contract Manager and the provided information is true and correct; the goods and services have been satisfactorily received and payment is now due. I understand that the office of the State Chief Financial Officer reserves the right to require...

ATTACHMENTS

Add Attachment

The procurement invoice approval & certification statement is:

I, [Site Manager's Name], certify that I am the Contract Manager and the provided information is true and correct; the goods and services have been satisfactorily received and payment is now due. I understand that the office of the State Chief Financial Officer reserves the right to require additional documentation and/or to conduct periodic post-audits of any agreements.

- If an invoice is being approved as a delegate (i.e. for another Site Manager), the [Delegation Memo](#) should be added as an attachment prior to submitting the invoice. Select “Add Attachment” and upload the delegation memo in pdf format. See the next section on how to delegate in MFMP.

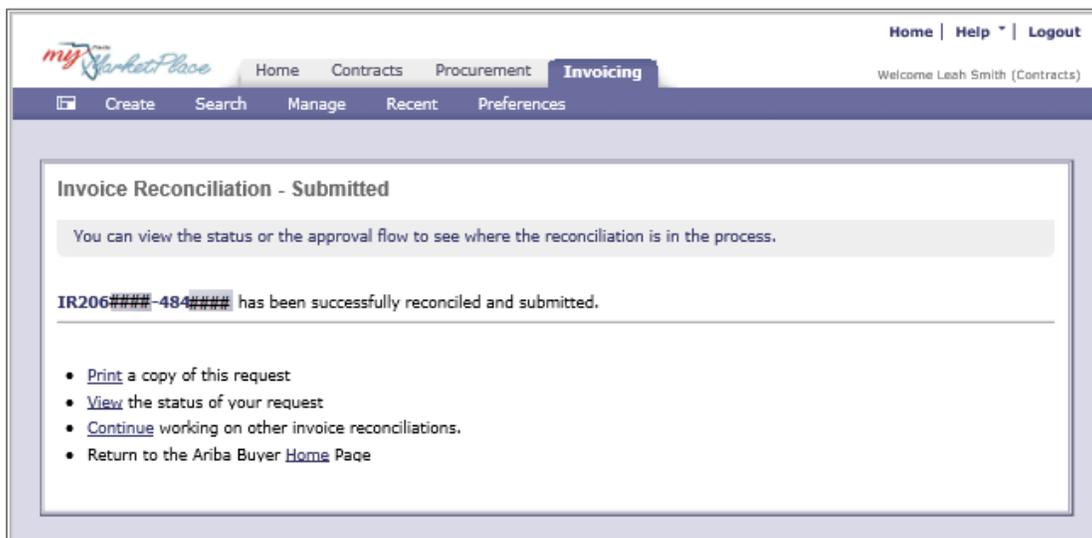
ATTACHMENTS

Add Attachment

The procurement invoice approval & certification statement if the Site Manager is delegated for someone else is:

I, [Delegate Site Manager's Name] on behalf of [Site Manager's Name], certify that I am the Contract Manager and the provided information is true and correct; the goods and services have been satisfactorily received and payment is now due. I understand that the office of the State Chief Financial Officer reserves the right to require additional documentation and/or to conduct periodic post-audits of any agreements.

10. Upon submittal, a confirmation page will open stating that the invoice was successfully reconciled and submitted.



NOTE:

- Invoices should be approved as soon as possible.
- If a Site Manager needs to deny an invoice for any reason, the accounting associate who submitted the invoice should be contacted prior to rejecting the invoice. Often errors can be corrected without rejecting the invoice.

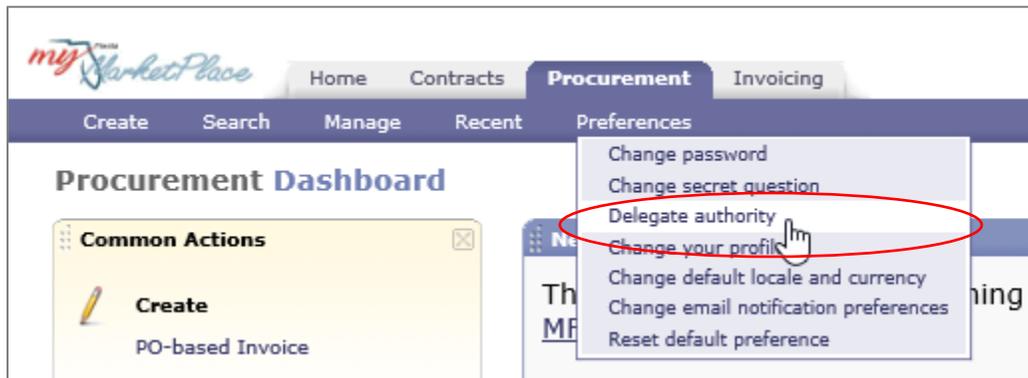
IV. DELEGATING IN MFMP

If a Site Manager is going to be out of the office for more than one day, a delegation memo should be created and the Site Manager should delegate their MFMP account so work may continue in their absence. The delegation will not start in MFMP until approved by an MFMP supervisor, so adequate time for review and approval is necessary.

1. Create [Delegation Memo](#) and send a copy to the delegate and supervisor to authorize the delegate to review and approve all invoices, POs, and COs in MFMP. Make sure the exact date range is included and routed through the Site Manager's supervisor.
2. Log into MFMP.
3. Select preferences.



4. Select "Delegate Authority".



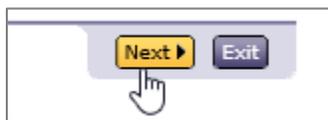
- Click on the “Delegatee” dropdown button, or select “Search for More” to search for and select the person who will be delegated.

The screenshot shows the 'myMarketPlace' interface with the 'User Profile' tab selected. The main content area is titled 'UP112916: Leah Smith (Contracts)'. On the left, a 'Delegate Authority' sidebar contains three steps: 1 Delegate, 2 Approval Flow, and 3 Review Changes. The main form has the following fields: 'Delegatee:' with a dropdown menu and a search icon; 'Delegation Start Date:' with a date picker; 'Delegation End Date:' with a date picker; 'Delegation Reason:' with a large text area; and 'Notification:' with a checked checkbox labeled 'Continue to notify me by email of approval requests'. Red arrows from the text above point to the Delegatee dropdown, the Delegation Start/End Date fields, and the Delegation Reason text area.

Enter the start and end dates, and a comment for reason for the delegation (i.e. vacation, or training, etc.). Check the notification option if desired.

The delegation starts at 12:00 a.m. on the start date selected and ends at 11:59 p.m. on the end date selected. Select the first full day out of the office as the start date, and the day before returning as the end date.

- Click “Next” on the right side of the screen. This will allow the Site Manager to see the approval flow.



- Click “Next” again.
- Review any changes and select the “Submit” button.

Once the delegation begins, the delegate logs into the system and chooses who to work as (i.e. themselves or the person they are delegated to act on behalf of). Approvals completed by a delegate display in both the Approval Flow tab and the History tab.

Note: If approving an invoice on behalf of someone else, the invoice certification statement is different: *I, [Delegate Site Manager’s Name] on behalf of [Site Manager’s Name], certify that I am the Contract Manager and the provided information is true and correct; the goods and services have been satisfactorily received and payment is now due. I understand that the office of the State Chief Financial Officer reserves the right to require additional documentation and/or to conduct periodic post-audits of any agreements.*

V. VENDOR PERFORMANCE RATING

The Site Manager will receive an automated email from Vendor Performance Tracking through MFMP with an email entitled "Rate the Vendor". Agency Term Contractors are rated through the Contractor Performance Evaluation (CPE), in accordance with Rule 62-772.300, F.A.C. Therefore, the Vendor Performance Tracking through MFMP does not need to be completed and Site Managers should disregard this email.

 Fri 1/12/2018 10:10 PM
vendorperformancetracking@myfloridamarketplace.com
Rate the Vendor

To: [Redacted]

Retention Policy 5 Year Delete and Allow Recovery (5 years) Expires 1/11/2023

You are designated as the requester or MFMP Contract contact on one or more recently completed MyFloridaMarketPlace transactions.

To access a Vendor Performance Rating (VPT) you can take the following steps:

- * Login to Ariba Buyer at <https://buyer.myfloridamarketplace.com/Buyer/Main/>
- * Click Manage
- * Choose Vendor Performance
- * Click "Submit Pending Vendor Ratings"

Submitting the Vendor Performance Rating is optional, but is greatly encouraged to support vendor performance management and informed vendor selection for future business. You have 30 days to submit your Vendor Performance Rating for this transaction, after which the rating request will be purged.

This is an auto-generated email message. Please do NOT reply to this email. I

If you have any questions regarding this email or Vendor Performance Tracking, please use the links provided below for general information and FAQ's:

Vendor Performance Tracking Fact Sheet and FAQs: <http://www.dms.myflorida.com/agencycustomer/vpt>

Thank you for addressing this matter promptly.